Order
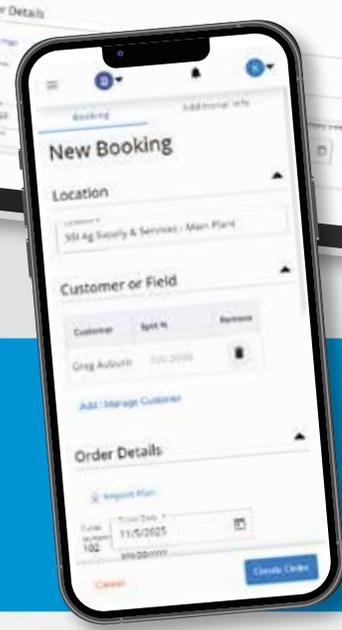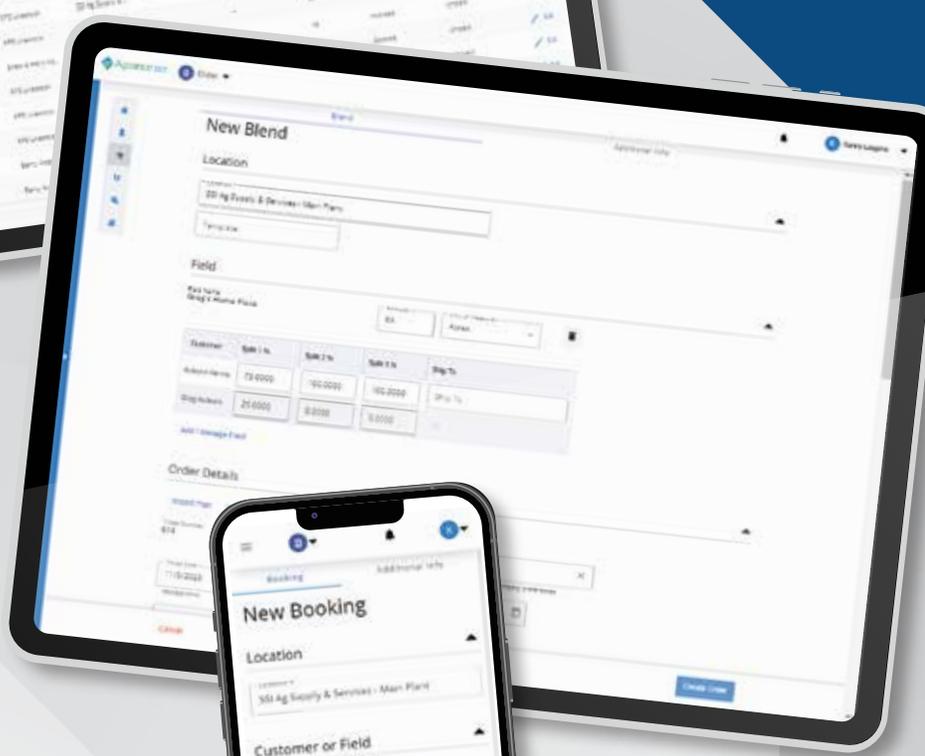## *Centralized Order Management*

Order is a mobile responsive web application to create and manage transactions including plans, blends, sales orders, bookings, deliveries, and work orders. Templates can be managed at the location or company-wide level. Order is easily accessible on any device via a web browser for admins, sales staff, operations and management.

Agvance

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FUNCTIONALITY OVERVIEW

- Create and manage blends, plans, sales orders, bookings, deliveries, and work orders
- View orders and assist your customers with questions about quantity, pricing, and availability
- Create and manage templates to aid in repeat orders and create seasonal programs
- Quickly find transactions by searching and filtering on the customizable transaction list pages
- Access crop, crop year, and crop chemistry when adding a field to an order
- Transactions marked as loaded immediately affect inventory
- Mobile responsive for infield optimization and efficiencies
- Make plans visible to customers in the Grower360 portal for approval
- Real-time credit checking at transaction save
- Restricted use product checking
- View, download, and print PDFs of orders including custom application sheets
- Set Ship From and Sell From location on orders

AGRONOMY ORDERS – PLANS AND BLENDS

- Add, edit, reverse and void agronomy orders
- Filter to manage and search for orders
- Receive notifications when plans are approved in Grower360
- Individually or batch select to convert plans to blends
- Create new plans or blends by formulating for an analysis using either pounds of plant food or guaranteed analysis
- Create new plans or blends by selecting products and entering the desired rate/acre, rate/ton, or total product
- Select payment terms on a blend or plan
- Set a price level across all products for each customer
- Mark blends and plans as quoted, to allow pricing to flow into customer invoices
- Create a file for automated blenders
- Set the dispatch priority, requested date, and ready status to assist the dispatcher

TEMPLATES

- Create and manage templates for frequently used product combinations that can be imported into blends and plans
- Templates can be managed at the location level or company-wide
- Start with a template to create a plan or blend for a single or multiple fields, and for one or more customers

BOOKINGS

- Create and manage bookings by customer and field
- Import plans to bookings
- Set pricing using custom pricing or price levels
- Create booking contracts, capture seller signature, and push to Grower360 for the customer's electronic signature
- Receive notifications when a booking is signed in Grower360

SALES ORDERS

- Create and manage sales orders including statuses of offered, approved, or declined
- Set estimated delivery dates, set ship to addresses, and payment terms
- Set sales order type to deliver, pickup, or booking
- Utilize sales order discounts to present qualified discounts to growers
- Duplicate products to price differently
- Use custom prices or price by level

DELIVERIES

- Create and manage delivery tickets by customer or field selecting products, pricing, and splits
- Set status to pickup or delivery and set to loaded to affect inventory
- Add or edit the requested date, job priority, and ready status
- Add lot numbers and ship from locations
- Duplicate products to price differently or ship from multiple locations
- Assign delivery ticket to a Warehouse App user

WORK ORDERS

- Work Order for service work like capturing field boundaries, crop scouting, and soil sampling
- Enter the requested date and priority when creating a work order
- View products attached to the service type
- Available in Dispatch for assigning and scheduling
- Naturally flows to invoice for billing of service work

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