

Julie A. Brown

McKinley Carter Wealth Services, Inc.

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September 2020

This Brochure Supplement provides information about Julie A. Brown that supplements the Disclosure Brochure of McKinley Carter Wealth Services, Inc. (hereinafter “MCWS”), a copy of which you should have received. Please contact MCWS’s Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Julie A. Brown is available on the SEC’s website at www.adviserinfo.sec.gov

McKinley Carter Wealth Services, a Registered Investment Adviser

2100 Market Street, Wheeling, WV 26003 | (304) 230-2400

www.mc-ws.com | www.smartforyourmoney.com | www.mckinleycarter.com

Item 2. Educational Background and Business Experience

Julie A. Brown

Born 1979

Post-Secondary Education

University of Cincinnati | Bachelor of Fine Arts | 2001

Recent Business Background

McKinley Carter Wealth Services, Inc. | Financial Strategist | Sep 2020 – Present

LifePlan Financial Group, Inc. | Senior Financial Planner | May 2017 – Aug 2020

PNC Investments, LLC. | PCG Relationship Manager | Oct 2016 – May 2017

PNC Bank, NA | PCG Relationship Manager | Oct 2016 – May 2017

Lenox Wealth Management | Analyst / Relationship Manager | Feb 2015 – July 2016

Professional Designation

Julie A. Brown holds the professional designation of Certified Financial Planner (“CFP®”)

The CFP® is awarded by Certified Financial Planner Board of Standards Inc. (“CFP Board”) to individuals who meet its education, examination, work experience, and ethics requirements. Eligible candidates must have at least a bachelor's degree (or its equivalent) in any discipline from an accredited college or university in order to obtain a CFP® certification. The candidate also must pass an examination, have three years of personal financial planning experience, and meet the CFP Board's ethical requirements. To maintain the certification, the CFP Board requires individuals to complete 30 hours of continuing education hours every two years and renew an agreement to be bound by its Standards of Professional Conduct.

For additional information about this credential, please refer directly to the website of the issuing organization.

Item 3. Disciplinary Information

MCWS is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Julie A. Brown. MCWS has no information to disclose in relation to this Item.

Item 4. Other Business Activities

MCWS is required to disclose information regarding any investment-related business or occupation in which Julie A. Brown is actively engaged. MCWS has no information to disclose in relation to this Item.

Item 5. Additional Compensation

MCWS is required to disclose information regarding any arrangement under which Julie A. Brown receives an economic benefit from someone other than a client for providing investment advisory services. Julie A. Brown participates in MCWS's New Business Incentive Program. As such, she is eligible to receive additional compensation from MCWS for referring and closing new client business. In these situations, Julie A. Brown may receive payment based on projected revenue attributed to the new business.

Item 6. Supervision

Tyrone C. Phillippi, Regional Managing Director, is generally responsible for supervising Julie A. Brown's advisory activities on behalf of MCWS. The telephone number to reach Tyrone C. Phillippi is (937) 438- 8000.

MCWS supervises its personnel and the investments made in client accounts. MCWS monitors the investments recommended by Julie A. Brown to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MCWS periodically reviews the advisory activities of Julie A. Brown, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Julie A. Brown.