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McKinley Carter
MASTER YOUR WEALTH.



MARCH 2022

Hello,

Welcome to the 1Q2022 edition of Currents! In this issue, we have selected both interesting blogs and insightful videos to share with you, all of which were produced by members of our advisory team. We're confident you'll find much value in this content as you consider your own personal financial situation and "life plan" for 2022 and beyond.

As always, we encourage you to check out our entire blog library, called [INSIGHTS](#), where you can search for a specific topic of interest, or even search for more stories written by your favorite MCWS author. To check out additional videos and other McKinley Carter resources, just click [HERE](#).

If you have any questions or concerns that I can help you with, please don't hesitate to contact me. I'm happy to help in any way I can.

Cheers to a happy and rejuvenating Spring!

McKinley Carter Wealth Services
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Is My Money Improving My Life?

By [Joshua Johnson, CFP®](#)
Financial Strategist

With the new year comes new resolutions and goals. If you're looking to get your financial house in order in 2022, don't forget to focus on your *Return on Life*. Learn what steps to take to help your financial goals become reality.

[Read more](#)



Building Your Wall Against ID Theft

By [Nick Stebner, CFP®, CPWA®](#)
*Financial Strategist and Operations
Manager*

You lead a busy life and the danger of identity theft may not feel so urgent, so it's not a priority on your to-do list. Sound familiar? If you haven't found the motivation to address this issue, try breaking it down into smaller action steps. Each step taken toward protecting yourself against identity theft is a brick in a wall you build around the achievement of your future financial goals.

[Read more](#)



Did You Know Less Than 2% of Businesses Value Themselves Annually?

By [Jeffrey Stenhouse, FPQP™](#)

Client Coordinator



If you're a business owner or entrepreneur, your business is your greatest asset. Not only do you invest your time and talent into growing your business, it takes significant capital too. *But did you know less than 2% of businesses actually take the time to value themselves annually?* Whether it's simply due to a lack of time or expertise, today's business owners don't do a deep-dive analysis into their businesses every year, which results in a significant number of them being undercapitalized. Learn what you can do to keep your business operating at its full potential.

[Read more](#)

New Video Helps Women Achieve Financial Independence

MCWS FEATURED SPEAKERS:

[President/Chief Investment](#)

[Officer David McKinley, Director of](#)

[Retirement Plan Services Monica Garver, Regional Manager/Financial Strategist](#)

[Teresa Michaels](#) and [Associate Financial Strategist Chelsea Clegg](#)



It's National Women's History Month, a global recognition celebrating the social, economic, cultural, and political achievements of women. During the month of March, we honor the women of the past who have impacted our lives and those who are currently making a difference for their families, their colleagues, and their clients. We invite you to celebrate with us by watching this insightful educational video that offers career tips, retirement planning information, and financial planning advice — *from women to women.*

[CLICK HERE](#) to watch.

 **VIDEO**
BONUS: How to
Handle Market
Volatility

By [Dino Giovannone, CRPS®](#)
Financial Strategist



Market volatility can be scary. We understand emotions tend to run high. Here are five tips to consider when the markets get rocky.

[CLICK HERE](#) to watch.

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