

David Wilcox II

McKinley Carter Wealth Services, Inc.

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(304) 364-3700

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This Brochure Supplement provides information about David Wilcox II that supplements the Disclosure Brochure of McKinley Carter Wealth Services, Inc. (hereinafter “MCWS”), a copy of which you should have received. Please contact MCWS’s Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about David Wilcox II is available on the SEC’s website at www.adviserinfo.sec.gov

McKinley Carter Wealth Services, a Registered Investment Adviser

2100 Market Street, Wheeling, WV 26003 | (304) 230-2400

www.mc-ws.com | www.smartforyourmoney.com

Item 2. Educational Background and Business Experience

Born 1989

Post-Secondary Education

Marshall University | Bachelor of Business Administration, Finance | 2012

Recent Business Background

McKinley Carter Wealth Services, Inc. | Client Coordinator | July 2019 – Present

Wells Fargo Clearing Services, LLC | Registered Representative | Oct 2017 – July 2019

Northwestern Mutual Investment Services, LLC | Registered Representative |
July 2012 – Feb 2017

Item 3. Disciplinary Information

MCWS is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of David Wilcox II. MCWS has no information to disclose in relation to this Item.

Item 4. Other Business Activities

MCWS is required to disclose information regarding any investment-related business or occupation in which David Wilcox II is actively engaged. MCWS has no information to disclose in relation to this Item.

Item 5. Additional Compensation

MCWS is required to describe any arrangement under which David Wilcox II receives an economic benefit for providing advisory services from someone that is not a client of MCWS. David Wilcox II has no information to disclose in relation to this Item.

Item 6. Supervision

Steven Andrew Tardy, Regional Manager, is generally responsible for supervising David Wilcox II's advisory activities on behalf of MCWS. The telephone number to reach Steven Andrew Tardy is (304) 346-3700.

MCWS supervises its personnel and the investments made in client accounts. MCWS monitors the investments recommended by David Wilcox II to ensure they

are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MCWS periodically reviews the advisory activities of David Wilcox II, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by David Wilcox II.