

**Bonds, Loans & Sukuk**

**Turkey Awards 2022**

**Submission Form**

**Contents:**

Pg. 2 Submission Form for Deals of the Year

Pg. 3 Submission Form for Bank Awards

Pg. 4 Submission Form for Borrower Awards

Pg. 5 Submission Form for Legal Awards

**Introduction:**

Since 2015 the Bonds, Loans & Sukuk Turkey Awards has been recognising the most innovative and ground-breaking deals from Sovereign, Corporate and Financial Institution issuers and borrowers.  The Bonds & Loans Turkey Awards 2022 ceremony will be held on Tuesday 22nd November in Istanbul.

**Criteria to Enter:**

* Transactions submitted for Deals of the Year must have closed between **1st March 2021 and 1st June 2022**
* Submissions must have **consent from the Issuer/Borrower** for the transaction to be nominated
* Banks may only nominate **one deal per Award category**
* For **Bank and Borrower Awards** only performance between **1st March 2021 and 1st June 2022**

will be considered

**Process:**

* All submissions must be received by COB on **Friday 5th August 2022**
* The Bonds & Loans Turkey AWARDS Ceremony will be held on **Tuesday 22nd November 2022**

**Deals of the Year Selection Process and Criteria:**

* Profile of the borrower and how much access they have to the financial markets
* Deal size, tenor, pricing, spread compression (vs. IPTs)
* Features of in a transaction that are new to the market, or contribute to the development of the sector
* Borrower objectives vs. results; and use of proceeds
* Market research and feedback

**Bank and Legal Awards Selection Process and Criteria:**

* League Table position (Deal volume and number of deals)
* Innovation, Market Leadership and Deals of Note
* Roles on key transactions
* Market Feedback

**Borrower Awards Selection Process and Criteria:**

* Innovation demonstrated in approach to funding and debt management
* Market Feedback

**Submission Form for Deals of the Year**

**(NOTE: You may ONLY make ONE submission per category)**

* Corporate Bond Deal of the Year
* Financial Institutions Deal of the Year
* Local Currency Bond Deal of the Year
* Syndicated Loan Deal of the Year
* Structured Finance Deal of the Year
* Infrastructure Finance Deal of the Year
* Power Finance Deal of the Year
* Transport Finance Deal of the Year
* Natural Resources Finance Deal of the Year
* ECA, DFI, IFI Deal of the Year
* Islamic Capital Markets Deal of the Year
* Islamic Finance deal of the year
* IPO/Equity Capital Markets Deal of the Year
* M&A / Acquisition Finance Deal of the Year
* ESG Bond Deal of the Year
* ESG Loan Deal of the Year

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| --- | --- |
| **Award Category** |  |
| **Obligor / Sponsor Name (s):** |  |
| **Deal Format** |  |
| **Issue/Settlement Date** |  |
| **Maturity Date** |  |
| **Size** |  |
| **Currency** |  |
| **Price** |  |
| **Coupon** |  |
| **Yield** |  |
| **Use of Proceeds** |  |
| **Structural features** |  |
| **Global Coordinators ((List all)** |  |
| **Bookrunners (List all)** |  |
| **Obligor Legal Adviser (List all)** |  |
| **Issuer Legal Adviser (List all)** |  |
| **Bookrunner Legal Adviser (List all)** |  |

**Key contacts from the Issuer, all JLMs, and all advisers including legal advisers**

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| --- | --- | --- | --- | --- | --- |
| **Company Name** | **Role** | **Contact Name** | **Job Title** | **Email** | **Tel Contact** |
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**Deal description – Why the deal is ground-breaking and deserves to win (max 200 words):**

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**Structure, Tenor, Size, Innovation Highlights (Bullet points ONLY – Max. 10)**

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**Distribution and Book Building Qualities/Highlights (Bullet points ONLY – Max. 10)**

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**Submission Form for Bank Awards**

* Bond House of the Year
* Loan House of the Year
* ESG/Sustainable Finance Adviser of the Year

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| **Award Category** |  |

**Key contacts from Your Team:**

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| --- | --- | --- | --- |
| **Name** | **Job title** | **Email** | **Tel Contact** |
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**Where did you place in League Tables in 2021? (Please source each League Table position quoted; and please highlight your activity by volume and number of deals)**

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**Where did you place in League Tables in 2021? (Please explain how your team has improved efficiency, productivity and profitability in 2021)**

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**Please list your most noteworthy transactions of 2021 that demonstrates your market-leadership (Please only list transactions that are relevant to the category in which you are submitting), highlighting where you took a more active/prominent role over other institutions**

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| **Issuer/Borrower** | **Deal Format** | **Size ($m)** | **Your Role** |
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**Additional Comments/Details (max 300 words)**

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**Please list the clients you worked with in 2021 who can provide feedback on your achievements (Max. 2 contacts per company)**

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| --- | --- | --- | --- | --- | --- |
| **Company Name** | **Contact Name** | **Transaction(s) worked on** | **Size of deal** | **Email** | **Tel Contact** |
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**Submission Form for Borrower Awards**

* Corporate Funding Team of the Year
* FI Funding Team of the Year
* Project Sponsor of the Year

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| **Award Category** |  |

**Key contacts from Your Team:**

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| **Name** | **Job title** | **Email** | **Tel Contact** |  |  |
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**Please list your most noteworthy transactions of 2021 that demonstrates your market-leadership (Please only list transactions that are relevant to the category in which you are submitting), highlighting the challenges you faced and how you overcame them**

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**Please list the relationship banks that worked with you on transactions in 2021 (Max. 2 contacts per bank)**

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| --- | --- | --- | --- | --- | --- |
| **Company Name** | **Contact Name** | **Transaction(s) worked on** | **Size of deal** | **Email** | **Tel Contact** |
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**Submission Form for Legal Awards**

* Banking & Finance Legal Adviser of the Year
* Debt Capital Markets Legal Adviser of the Year

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| **Award Category** |  |

**Key contacts from Your Team:**

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| --- | --- | --- | --- | --- | --- |
| **Name** | **Job title** | **Email** | **Tel Contact** |  |  |
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**Please list your most noteworthy transactions of 2021 that demonstrates your market-leadership (Please only list transactions that are relevant to the category in which you are submitting), highlighting where you took a more active/prominent role over other institutions**

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| **Issuer/Borrower** | **Deal Format** | **Size of deal**  | **Role** |
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**Please list the clients you worked with in 2021 who we can ask for feedback on your achievements (Max. 2 contacts per company)**

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| --- | --- | --- | --- | --- | --- |
| **Company Name** | **Contact Name** | **Transaction(s) worked on** | **Size of deal** | **Email** | **Tel Contact** |
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