



BONDS, LOANS & SUKUK MIDDLE EAST

4th & 5th June 2024 | Madinat Jumeirah, Dubai



EQUITY CAPITAL MARKETS MIDDLE EAST

4th June 2024 | Madinat Jumeirah, Dubai



GLOBAL PRIVATE CREDIT

5th June 2024 | Madinat Jumeirah, Dubai

POST-EVENT REPORT 2024

THE MIDDLE EAST'S LARGEST CORPORATE & INVESTMENT BANKING EVENT



- 1,739** SENIOR ATTENDEES
- 546** COMPANIES
- 997** SOVEREIGN, CORPORATE & FI BORROWERS
- 338+** PRE-ARRANGED BUSINESS MEETINGS
- 120** INDUSTRY EXPERT SPEAKERS
- 50+** AVERAGE NEW CONTACTS MADE PER ATTENDEE
- 143** NUMBER OF MEETINGS CONFIRMED ON THE APP

Thank You to Our Sponsors

Platinum Sponsors:



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Emirates NBD



بنك أبوظبي الأول
FAB
First Abu Dhabi Bank



standard chartered

Gold & Networking Sponsor:



mashreq المشرق

Gold Sponsors:



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ADCB



Bank ABC



BofA SECURITIES



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مصرف الإمارات للتطوير
Emirates Development Bank



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GIB



HSBC



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ADIB



BARCLAYS



RGE

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ABK



BANCTRUST & CO.



中國銀行
BANK OF CHINA



بنك بروقان
BURGAN BANK



citi



CLEARY GOTTLIEB



بنك دبي التجاري
Commercial Bank of Dubai



CRÉDIT AGRICOLE
CORPORATE & INVESTMENT BANK



DFM
سوق دبي المالي



بنك الدوحة
DOHA BANK



بنك دبي الإسلامي
Dubai Islamic Bank
#PoweringIslamicFinance



FINSIGHT
Dubai - Doha - London



ICBC



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IMI



بنك الاستثمار
Invest Bank



J.P. Morgan



MCB



NBB
بنك دبي الإسلامي



بنك الوطني
NBK



ReedSmith



روشن
ROSHN



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UNITED ARAB BANK



Wafra

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Bank of Sharjah



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Boubyan



COMMERZBANK



CURTIS



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GULF BANK



Ice



ING



KIB



LONDON STOCK EXCHANGE



LUXEMBOURG STOCK EXCHANGE



Market Axess



Miller



Morgan Lewis



Morgan Stanley



NETROADSHOW



QIB



RAKBANK



RAWABI



SOCIÉTÉ GÉNÉRALE



Sohar



SS&C



STAATSOILIE



Tradeweb



بنك وربة
WARBA BANK

OUR COMMUNITY: ATTENDEES




1,739
SENIOR CAPITAL
MARKETS ATTENDEES


997
SOVEREIGN, CORPORATE
& FI BORROWERS


546
INSTITUTIONS


87%
DIRECTOR LEVEL
OR ABOVE

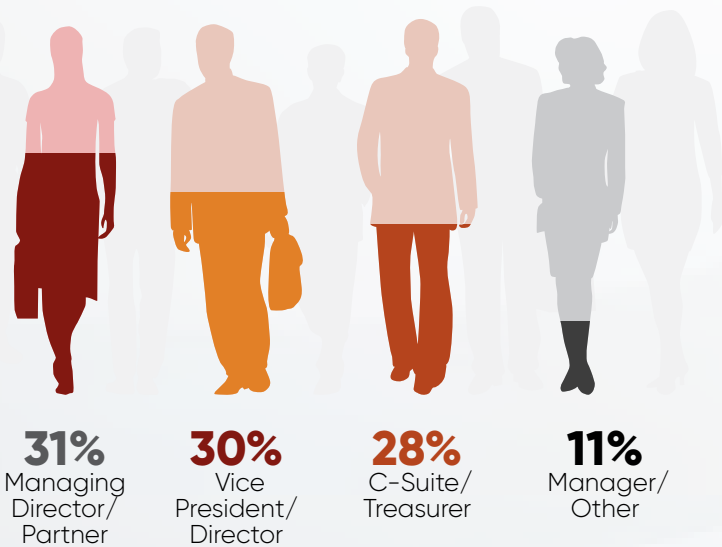

120
EXPERT
SPEAKERS


76
SPONSORS
& PARTNERS


45
COUNTRIES


1
LOCATION

ATTENDEE BREAKDOWN BY JOB TITLE:



SENIOR REPRESENTATIVES FROM:



ATTENDEE BREAKDOWN BY SECTOR:





1-2-1 MEETINGS CONCIERGE SERVICE: STATISTICS

OUR DEDICATED MEETINGS CONCIERGE TEAM PRE-ARRANGED AND SCHEDULED TARGETED SPONSOR MEETINGS, SO THAT OUR SPONSORS WERE ABLE TO GET IN FRONT OF THEIR CLIENTS AND PARTNERS TO: ESTABLISH RELATIONSHIPS, IMPROVE CONNECTIVITY, DISCUSS BUSINESS AND DELIVER DEMONSTRABLE RETURN ON INVESTMENT



SPONSORS WERE ABLE TO:

338

PRE-ARRANGED MEETINGS ORGANISED VIA OUR 1-2-1 MEETINGS SERVICE

93%

AVERAGE MEETINGS CONFIRMED RATE

75%

OF MEETING REQUESTS ACCEPTED BY ATTENDEES

6+

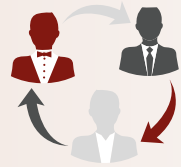
MEETINGS CONFIRMED PER SPONSOR AVERAGE



Book multiple meetings with hard to reach stakeholders over 2 days



Save time & money on travel (45 countries represented in 1 location)



Select new contacts to meet from 1,739 senior decision-makers



Let clients and prospects request meetings with them

VALUE OF OUR 1-2-1 MEETINGS CONCIERGE SERVICE: CLIENT FEEDBACK

“ The 1-2-1 meetings at the event were incredibly valuable. They provided us with targeted and meaningful connections that aligned perfectly with our goals. The organization and structure made it easy to have productive and engaging conversations. We look forward to participating in future events! ”

Rakan Alfalah, Public Investment Fund

“ An amazing networking event as it provides opportunity to connect with the banks, corporates, industry experts, tech providers, Govt officials and other stakeholder under one roof at the same time. Panel discussion were very informative and well-rounded, also the selected topics were extremely relevant. ”

Faisal Khan, United Arab Bank

“ Bonds, Loans & Sukuk Middle East 2024 provided an exceptional platform for targeted networking, allowing us to efficiently connect with numerous regional and international lenders. In my role as the Head of Project Finance at a leading infrastructure developer in the region, the event’s structure and opportunities were incredibly valuable. We look forward to participating in future events. ”

Dhruva Poonia, Tamasuk



OUR COMMUNITY: SPEAKERS



78

EXPERT SPEAKERS

55

INSTITUTIONS

17

COUNTRIES

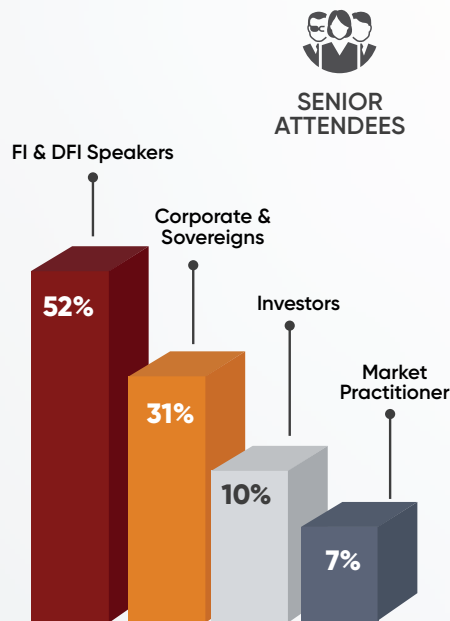
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PANELS
& PRESENTATIONS

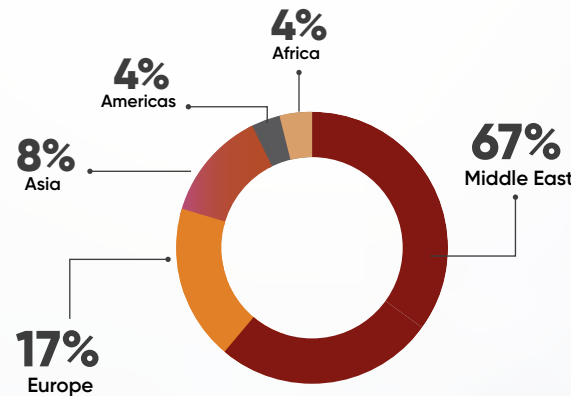
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STAGE

SPEAKER BREAKDOWN BY INDUSTRY:



SPEAKER BREAKDOWN BY GEOGRAPHY:



“Bonds, Loans & Sukuk Middle East 2024 was an exceptional gathering of industry leaders and professionals, unmatched in its depth of insight and breadth of expertise. The calibre of speakers and the quality of discussions were truly world-class, offering invaluable perspectives on the latest industry trends and innovations. The event also provided unparalleled networking opportunities, fostering connections with key representatives from sovereign entities, corporates, financial institutions, investors, and rating agencies. It’s a must-attend event for anyone looking to stay ahead in the region and engage in meaningful dialogue on current developments and success stories”

Hossam Khattab, Qatar International Islamic Bank

MIDDLE EASTERN FINANCE LEADERS SHARED BEHIND-THE-SCENES MARKET INSIGHTS



SOVEREIGN & CORPORATE SPEAKERS:

- **Anuj Rohtagi**, Deputy Treasurer, **Energy Development Oman**
- **Ahmad Alshubbar**, Chief Financial Officer, **Rawabi Holding**
- **Daniele Vecchi**, Executive Director Corporate Finance and Treasury, **Aldar Properties**
- **Klaus Froehlich**, Chief Investment Officer, **ADNOC**
- **Sunny Bhatia**, Group Chief Financial Officer, **KIPCO**
- **Jean-Charles Koch**, Global Financing Department, Global Capital Financing Division, **Public Investment Fund**
- **Tom Koczwara**, Director of DMO, **Sharjah Finance Department**
- **Hasan Salah Sater**, Director, Financing Operations, **Ministry of Finance & National Economy, Bahrain**
- **Naif Gattan**, Investor Relations Manager, National Debt Management Centre (NDMC), **Kingdom of Saudi Arabia**
- **Nikolaos Passaris**, Director – Treasury Front Office, **Majid Al Futtaim**
- **Redwan Ahmed**, Group Senior Vice President – Investor Relations, **DP World**
- **Kabir Mulchandani**, Chairman and Founder, **FIVE Holdings**
- **Bruce Johnson**, Director, Corporate Finance and Treasury, **Masdar**
- **Patrick Tan**, Head of Banking, **RGE**
- **Anil Vijayachandran**, Executive Director – Project Finance, **ACWA Power**



INVESTOR SPEAKERS:

- **Karim Adouane**, Senior Portfolio Manager, **InvestAD**
- **Elias Scheker Da Silva**, Portfolio Manager, **Wafra**
- **Usman Ahmed**, Head of MENA & Sukuk, **FIM Partners**
- **Angad Ashok Rajpal**, Head of Fixed Income, **Emirates NBD Asset Management**
- **Hussein Khattab**, Executive Director, Portfolio Manager, **Morgan Stanley Investment Management**
- **Jack Deino**, Co-Head of Emerging Markets Corporate Fixed Income, **Union Bancaire Privée**
- **Mehdi Popotte**, Fixed Income Portfolio Manager, **Arqaam Capital**



An outstanding, well organised, power-packed event. The magnitude of attendees from all around the world that attended this event was phenomenal. It also gave a unique opportunity to share success milestones amongst organisations. It was by far the Middle East's and investment banking event. A must attend event for those who missed it 🗨️

Neil Cabral, GFG Alliance



MIDDLE EASTERN FINANCE LEADERS SHARED BEHIND-THE-SCENES MARKET INSIGHTS



FI, DFI & ECA SPEAKERS:

- **Guy Smith**, Senior Managing Director and of Head of Global Corporate Finance, **First Abu Dhabi Bank**
- **Chavan Bhogaita**, Managing Director, Head of Client Outreach & Market Insights, **First Abu Dhabi Bank**
- **Simon Williams**, Chief Economist CEEMEA, **HSBC**
- **Khatija Haque**, Chief Economist and Head of Research, **Emirates NBD**
- **Nour Safa**, Director – MENA Debt Capital Markets, **HSBC**
- **Ahmed Taha**, Head, Capital Markets FIG, MENAP, **Standard Chartered Bank**
- **Bhupinder Singh**, Managing Director & Head of Leveraged & Acquisition Finance, **First Abu Dhabi Bank**
- **Shahnawaz Alam**, Senior Director – Global Loan Solutions, **Emirates NBD Capital**
- **Sidra Taj**, Director, Loan Syndication, Sales & Distribution, **Mashreq**
- **Damien Orban**, Head of Financial Institutions, Benelux & Emerging Markets – Loan Capital Markets EMEA, **Bank of America**
- **Fatima Siddiqi**, Managing Director, Head, Loan Syndicate, MENAP, **Standard Chartered Bank**
- **Tariq Amin**, Head of Syndications, Capital Markets, **Bank ABC**
- **Anbar Jowaheer**, Head of Financial Institutions & Syndication, **Mauritius Commercial Bank**
- **Tonmoy Andalib**, Managing Director, Head of Loan Syndicate, Distribution & Portfolio Management, **First Abu Dhabi Bank**
- **Viktoria Beromelidze**, Head of EMEA Debt Capital Markets, **Bank of China**
- **Roderick Gordon**, Senior Head, Debt Capital Markets Origination and Syndicate, Investment Banking, **Abu Dhabi Commercial Bank**
- **Loulwa Alnuaimi**, Executive Director, Loan Syndicate & Distribution, **First Abu Dhabi Bank**
- **Nadia Zubairi**, Head of Debt Capital Markets, **Bank ABC**
- **Aditya Kotibhaskar**, Senior Director, Head of Debt Capital Markets, **Mashreq**
- **Sarah Pirzada Usmani**, Managing Director & Head of Loan Capital Markets & Sustainable Finance, **First Abu Dhabi Bank**
- **Nicholas Samara**, Head of Debt Capital Markets, MENA, **SMBC**
- **Andrea Castelli**, Head of MENA Loans & Acquisition Finance, **Citi**
- **Kenny Sambrook**, Director, Loan Syndicate, MENAP, **Standard Chartered Bank**
- **Rehan Ahmed**, Managing Director, Head of MEAAT DCM, **Intesa Sanpaolo**
- **Victor Mourad**, Director, DCM, **Citi**
- **Alan Roch**, Head of Credit Middle East & Asia, **Credit Agricole CIB**
- **Srikant Ramesan**, Director, Investment Banking, **Mashreq**
- **Fathima Lijya**, Head of Debt Capital Markets & Loan Syndication, **Commercial Bank of Dubai**
- **Sarmad Mirza**, Executive Director, Debt Capital Markets, **Standard Chartered Bank**
- **Shayaan Shikoh Khan**, Senior Director, Debt Capital Markets, **Emirates NBD Capital**
- **Lokesh Arora**, Vice President, Sustainable Debt Capital Markets, **HSBC**
- **Celia Price**, Director, Sustainable Finance Solutions, **Mizuho**
- **Natalya Tueva**, Executive Director, Head of Sustainable Finance, Loan Capital Markets EMEA, **SMBC**
- **Oliver Phillips**, Regional Head of Sustainable Finance, MEA, **Barclays**
- **Ehsan Khoman**, Director, Head of Research – Commodities, ESG and Emerging Markets (EMEA), **MUFG**
- **Udit Mishra**, Head of Project & Structured Finance and Agency, **Gulf International Bank**
- **Steve Perry**, Head of Corporate Finance and Syndications, **National Bank of Kuwait**
- **Marialaura Aymerich**, Director, **MUFG**
- **Sarah Pirzada Usmani**, Managing Director & Head of Loan Capital Markets & Sustainable Finance, **First Abu Dhabi Bank**
- **Salman Saleem**, Executive Director, Debt Capital Markets, **First Abu Dhabi Bank**

- **Carla Ajaka**, Head of Treasury & Capital Markets, **United Arab Bank**
- **Fawad Taufique**, Head of ALM, FX & Institutional Sales, **Abu Dhabi Islamic Bank**
- **Dr. Fawad Ishaq**, Chief Treasury and Investments Officer, **Doha Bank**
- **Dele Lawore**, Executive Director Financing Solutions, **Standard Chartered Bank**
- **Vijay Bains**, Group Chief Sustainability Officer, Group Head of ESG, **Emirates NBD**



MARKET PRACTITIONER SPEAKERS:

- **Alexander Perjessy**, Vice President, Senior Credit Officer, **Moody's Rating**
- **Trevor Cullinan**, Director, Sovereign Ratings, **S&P Global Ratings**
- **Shrey Kohli**, Head of Debt Capital Markets and Product Origination, **London Stock Exchange**
- **Nour Taher**, Senior Product Specialist, **S&P Global Market Intelligence**
- **Bashar Al Nattoor**, Managing Director, Global Head of Islamic Finance, **Fitch Ratings**
- **Rizwan Kanji**, Partner, Capital Markets, **Akin**



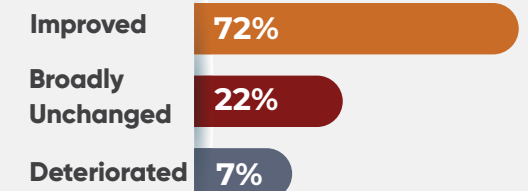
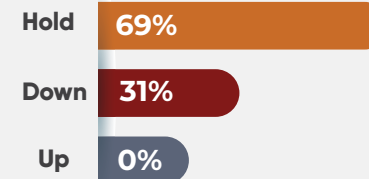
KEY INSIGHTS: AUDIENCE ENGAGEMENT

POPULAR AUDIENCE QUESTIONS:

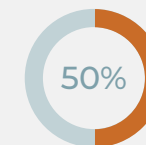
- 1 The region is still dominated by sovereign or name linked issuers. What needs to be done to encourage more standalone corporates to issue?
- 2 How do you balance the decision to raise financing in a market with elevated rates versus a very strong bond/loan market?
- 3 Do you recommend setting up an ESG framework even if you don't expect to issue a green bond?
- 4 What's the future of AT1s for investors in the regional regulatory environment?
- 5 Is Egypt back on most investors horizons? How long of a runway does the recent UAE/IMF bailout give them?
- 6 How can issuers ensure transparency and credibility in their green bond and sukuk frameworks?
- 7 Do you see a larger involvement of Export Credit Agencies in the loan market as guarantee provider or even prime lender?

TOP POLL QUESTIONS:

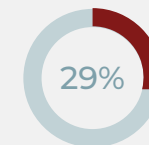
- 1 Will the next move for the Fed be up down or hold by year end?
- 2 How do you feel international investors' appetite towards Middle East fixed income has evolved over the last 12 months?



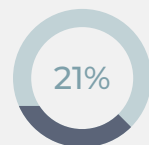
- 3 Would a Trump win in November be positive, negative or irrelevant for the GCC?"



Positive



Negative



Irrelevant

- 4 To what extent are ESG considerations part of your decision making process?

- If the investment isn't in the right green/sustainable/ESG format, this is a deal breaker! 13%
- Green/sustainable format is a 'nice to have' but not business critical at this time 63%
- Quite frankly, we care more about risk/reward – we are agnostic on the ESG aspects of the investment 24%



WHAT THE INDUSTRY IS SAYING ABOUT US



Attending was nothing short of amazing; the scale of the event, spanning from local to regional and global exposure was truly impressive. The panel discussions provided invaluable insights, with speakers of exceptional high calibre. Personally, the private credit sessions were precisely what I was seeking, offering relevant and actionable information. In addition, the application was outstanding, enhancing interaction through polls and Q&A sessions. Overall, this is an event that should not be missed. ””

Zainab Al Hadad, Strategic Development Fund

This event serves as a pivotal gathering, eagerly anticipated each year. It functions as a comprehensive hub, enabling attendees to foster connections with existing clients and uncover fresh prospects spanning diverse geographies and sectors. Its growing attendance underscores its significance as a platform; fostering business expansion, staying abreast of global developments, and is deemed essential for bankers within the region and beyond seeking to tap into the Middle Eastern market. ””

Rithu Kumari Saraf, UAE Ministry of Finance

This premier conference stands apart from any other, distinguished by its high-quality speakers, esteemed attendees, and in-depth discussions, along with outstanding networking opportunities. This year's conference covered crucial topics including fintech advancements, sustainable investment strategies, the future of digital currencies, innovative risk management approaches, and market overviews from top economists and specialists. Distinguished speakers with years of expertise provided valuable insights. We were pleased to see a significant increase in company attendance, especially from the GCC, fostering new relationships and strengthening our regional network. The exchange of ideas and collaborative spirit truly made this year's conference exceptional. ””

Khaloud Alhammadi, AD Ports



COMPANIES THAT PARTICIPATED

- A.A. Al Moosa Enterprises LLC
- Absa Group Limited
- Abu Dhabi Commercial Bank (ADCB)
- Abu Dhabi DMT
- Abu Dhabi Fund for Development
- Abu Dhabi Islamic Bank (ADIB)
- Abu Dhabi Municipality
- Abu Dhabi National Oil Company (ADNOC)
- Abu Dhabi Ports
- Acuity Knowledge Partners
- ACWA Power
- Addleshaw Goddard (Middle East) LLP
- Aditum
- Aditum Capital
- ADNOC Distribution
- Advanced Inhalation Rituals (AIR)
- Advice Re Capital
- Affirma Capital
- Agricultural Bank of China
- Agthia Group
- Ahli United Bank
- Air Lease
- Ajmal & Sons
- Ajman Bank
- Akin
- Al Ahli Bank of Kuwait (ABK)
- Al Dahra Holding
- Al Habtoor Group
- Al Huda CIBE
- Al Jaber Precision Engineering & Contracting
- Al Kafel Consultancy & Services
- Al Mal Capital
- Al Mazroui Group
- Al Muhaidib Group
- Al Yousuf Group
- Al Yousuf LLC
- Alba
- Aldahra Holding SP LLC
- Aldar
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- Allen & Overy LLP
- Allfunds
- ALNaboodah Group Enterprises LLC
- Alpen Capital
- Alpha Capital
- Alshawamikh Oil Services
- Alshaya Group
- AMAK Mining
- AMEA Power
- AMEL Mauritius Ltd
- Amiantit
- Amplify Growth Partners
- Amwal Capital Partners
- Angel Lane Partners
- Apical Group
- Apparel Group
- APRIL Group
- Arab African International Bank
- Arab Bank
- Arab Banking Corporation
- Arab Energy Fund (TAEF)
- Arab Petroleum Investments Corporation
- Arada
- Arcapita
- Archer Daniels Midland Company
- Ardian
- ARES Management
- Arqaam Capital
- Arthur Cox
- Arzan Investments Management
- Aster DM healthcare
- Aujan Group Holding
- Aurora International
- Aventicum
- AviLease
- AW Rostamani Holdings LLC
- Aydin Holding
- Azimut
- Bahra Cables
- Bahrain Mumtalakat Holding Company B.S.C.
- Baker & McKenzie
- BancTrust Investment Bank
- Bank ABC
- Bank Islam Brunei Darussalam Berhad
- Bank Muscat
- Bank of Africa SA
- Bank of Baroda
- Bank of China Limited
- Bank of Communications, Dubai
- Bank of Jordan
- Bank of Sharjah
- Bank One
- Banque Misr
- Banque Energies
- Barclays
- Basic Chemical Industries
- BIBD Asset Management
- BIC-BRED (Suisse) SA
- BIG
- BinGhatti
- BIRD & BIRD (MEA) LLP
- BisB
- Blackstone
- Bloomberg
- BNP Paribas
- BNY Mellon
- BofA Securities
- Borouge
- Boubyan Bank
- Bracell (RGE)
- BRED Banque Populaire
- Brevan Howard
- BRF
- Brookfield Asset Management Inc
- Bukhatir Group
- Burgan Bank
- BW Energy
- Capital Investments
- Cargill
- Cbi
- Central Bank of Bahrain
- Central Bank of Iraq
- Chain Reaction
- China Construction Bank
- CICC
- Citi
- Cleary Gottlieb Steen & Hamilton
- Clifford Chance LLP
- Cogitate
- Commercial Bank International PSC
- Commercial Bank of Dubai
- Commercial Bank of Kuwait
- Commercial Bank of Qatar
- Commerzbank
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- Crédit Agricole CIB
- Creighton Hill Capital Partners
- Crescent Capital Group LP
- Crescent Petroleum Company
- Crown Power
- Curtis, Mallet-Prevost, Colt & Mosle
- DAMAC
- Daman Investments
- Dana Gas PJSC
- Danube Properties Development LLC
- Danway Electrical & Mechanical Engineering
- DBS Bank
- DDCAP
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- Dubai Holding
- Dubai Islamic Bank
- Dubai South
- Duferco
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- E7 Group
- Eagle Hills Properties
- EDGE
- EFG Holding
- Electricity Holding Company SAOC
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- Emicool
- Emirates Development Bank
- Emirates Group
- Emirates Integrated Telecommunications
- Emirates Investment Bank
- Emirates Islamic Bank
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- Emirates Retakaful Limited
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- Engie
- ENOC
- Epicure Investment Management LLC
- EQUATE Petrochemical
- Etihad Airways
- Etihad Credit Insurance
- Etihad Rail
- Etisalat
- Eurasian Development Bank
- Euronext
- Eversheds Sutherland
- EWEC
- Ezz Steel
- Federal Tax Authority
- Fidelity
- Fiducia Capital Limited
- FIM Partners
- Finsight Group Inc
- First Abu Dhabi Bank (FAB)
- Fitch Ratings
- Fitch Solutions
- FIVE Holdings
- Fortive
- Foulath Holding
- Franklin Templeton Investments
- Galadari Brothers
- GAMA ENERJI A.S.
- GE Vernova
- General Electric (GE)
- GFG Alliance
- GFH Financial Group
- GIB Capital
- Gibson, Dunn & Crutcher LLP
- GIC
- GLAS
- Global Gate Asset Management SA
- Goldman Sachs
- GOSI
- Gramercy
- Greenstone Equity Partners
- Gulf Bank
- Gulf Capital Market Association (GCMA)
- Gulf International Bank
- Gulf International Investment Company
- Gulf Investment Corporation
- Gulf Islamic Investments
- Gulf Pharmaceutical Industries Julphar
- Hamriyah Free Zone Authority
- Hassan Allam Holding

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COMPANIES THAT PARTICIPATED

- Hayat Kimya San
- HEA Investments
- Helmy, Hamza and Partners (Baker McKenzie Cairo)
- Hikma Pharmaceuticals
- Hogan Lovells (Middle East) LLP
- HSBC
- HSBC Saudi Arabia
- Huawei
- ICD
- ICE
- IFM Investors
- lia
- Independant
- Independent
- Industrial and Commercial Bank of China Limited
- Industrial and Commercial Bank of China Limited (ICBC)
- Industrial Innovation Academy
- ING Bank
- International Airfinance Corporation
- International Development Bank
- International Islamic Liquidity Management
- Intesa Sanpaolo
- Invest AD
- Invest Bank
- Invest SP
- Investment and Development Office
- Investment Corporation of Dubai (ICD)
- IsDB Group
- ISP Group
- Iss-Corporate Solutions
- Ittihad International Investment LLC
- J.P. Morgan
- Jadwa
- Jamjoom Pharma
- Janus Continental Group
- JCG Management DMCC
- Jeddah Transport Company
- Jefferies
- Jefferson Capital Family Office
- Kamco Invest
- Kasumigaseki
- KDB
- KECO Legal
- Kexim Asia
- Keyper
- KFH Capital
- KfW
- KIB Invest
- Kingdom of Bahrain Ministry of Finance and National Economy (MOFNE)
- Kipco - Kuwait Projects Company
- Kirkland & Ellis
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- KLUDI
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- Mudon Holding
- MUFJ
- Nama Holding
- Nasdaq Dubai
- National Bank of Bahrain
- National Bank of Kuwait
- National Bank of Oman
- National Bank of Umm Al Qaiwian
- National Bonds Corporation
- National Debt Management Center
- National Life & General Insurance Company SAOG
- Natixis
- NBK Capital Partners
- NEOM
- NetRoadshow
- Niranth Collaborators LLC-FZ
- Nomura
- Nordic Aviation Capital
- Novelis
- Ogier
- Old Mutual plc
- Oman Air
- Oman Arab Bank
- Oman Cement Company
- Oman Investment & development Holding (Mubadrah)
- Oman Investment Authority
- Oman Oil Company SAOC
- Omantel
- OMRAN
- One Rx Interior Decoration LLC
- One Swiss
- Ooredoo
- OQ
- OQ Gas Networks
- Orascom Construction PLC
- ORO 24 Real Estate Development
- Osool Asset Management
- Pearl Diver Capital
- Pemberton Asset Management
- Perbadanan Tabung Amanah Islam Brunei
- Permasteelisa Gartner Middle East LLC
- Pinsent Masons LLP
- Prime Strategy Consulting Group
- Private Department of H.E. Sheikh Mohamed Bin Khalid Al Nahyan
- PRM Fincon
- Public Investment Fund (PIF)
- Pure Harvest Farms
- Qatar Financial Centre
- Qatar International Islamic Bank (QIIB)
- Qatar National Bank
- QInvest
- RAK Ceramics
- RAK Porcelain
- RAK Properties
- RAKBANK
- Rand Merchant Bank
- Rasmala
- Rawabi Holding
- RealNames
- Reed Smith LLP
- RGE
- Riyadh Air
- Riyadhair
- RJO Brien
- ROSHN
- Rothschild and Co. Middle East
- Royal Jordanian Airlines
- Rusayl Industrial City
- Ruya Partners
- S&P Global
- SALIC
- Salik
- Sami Capital
- Sanlam
- Santander CIB
- Saudi Electricity Company
- Saudi Investment Bank
- Saudi National Bank
- Saudia Group
- Saf
- Seaport Global Securities
- Securities and Commodities Authority
- Shamal
- Sharjah Finance Department
- SICO
- Siemens Energy
- Simmons
- Sirius Aviation Capital
- SMBC
- Sobha Realty
- SOCAR Turkiye
- Societe Generale
- Sohar International
- Soho Properties
- Soling Partners
- Spectrum Exhibition
- Spinneys
- SS&C Intralinks
- SS&C Technologies
- Staatsolie Maatschappij Suriname N.V
- Standard Chartered
- Stirling ALS
- Sukoon Insurance
- SWISS THINK
- Symbiotics Investments
- Taaleem
- Tabreed
- Tadweer
- Taghleeif Industries
- Tamasuk Holding Company
- Tanmiah Food Group
- TAQA
- Tawazun Economic Council
- Tawazun Strategic Development Fund
- Taziz
- Telecom Egypt
- Texel
- Tfoco
- The Digital Speaker
- The Finance World
- The NSTY Middle East FZCO
- The Saudi National Bank
- Tikehau Capital
- TKYD
- Tradeline Securities
- Tradeweb Markets
- Tribe Infrastructure Ltd.
- TRUKKER
- Turgut Aydin Holding
- Turkish Airlines
- UAE Ministry of Finance
- UBS
- UNEC
- Union Bancaire Privee
- United Arab Bank
- United Energy Group Limited
- United Real Estate Company
- Unlu & Co
- Vale
- Victorian Group
- Vienna Stock Exchange
- Vision Invest
- Vodafone
- Wafra
- Waha Capital
- Warba Bank
- White & Case LLP
- Wisayah Investment
- Woodcrosscapital
- Yasaar Capital
- Yasref
- Yellow Door Energy

TO FIND OUT MORE ABOUT
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NEW ADDITION TO 2024



EQUITY CAPITAL MARKETS MIDDLE EAST

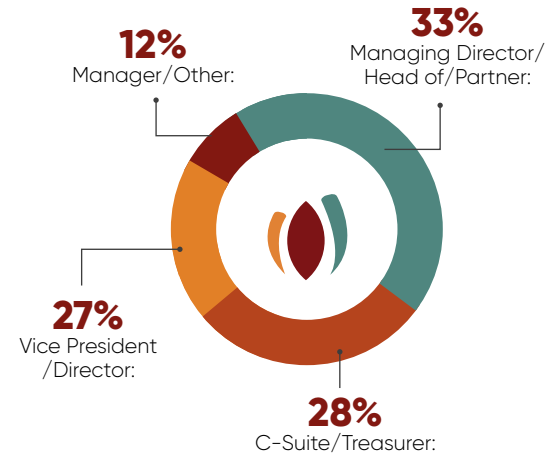
4th June 2024 | Madinat Jumeirah, Dubai

ACCELERATING MIDDLE EAST IPOs

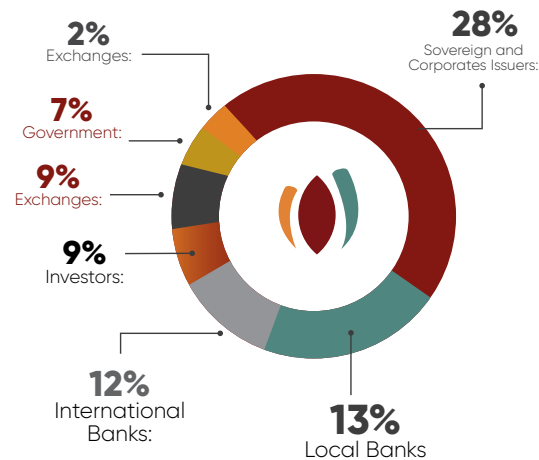
- On day one of the event, we saw the market come together on a 2nd stage, to drive the growth in the Middle East's IPO pipeline at Equity Capital Markets Middle East 2024.
- This networking rich environment created a platform for the market's leading investors, corporates, banks, regional exchanges, and regulatory bodies to share insights into transformative changes and showcases case studies of successful companies navigating the active ECM landscape in the Middle East.



ATTENDEE BREAKDOWN BY JOB TITLE:



ATTENDEE BREAKDOWN BY SECTOR:



ATTENDEE BREAKDOWN BY GEOGRAPHY:

- MIDDLE EAST: 79%
- EUROPE: 14%
- AMERICAS: 2%
- AFRICA: 3%
- ASIA: 2%

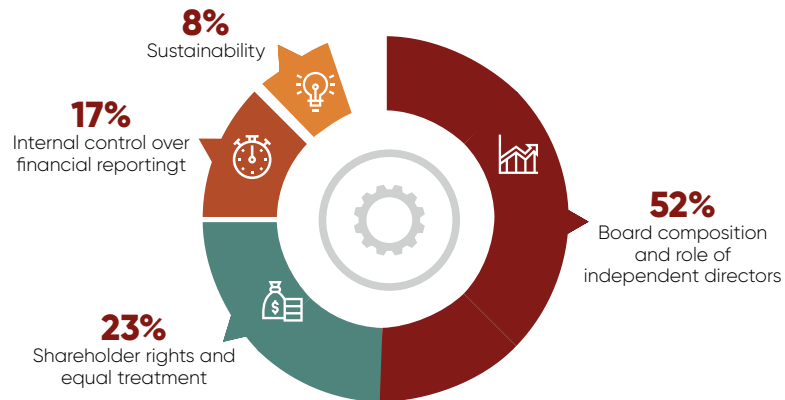


NEW ADDITION TO 2024

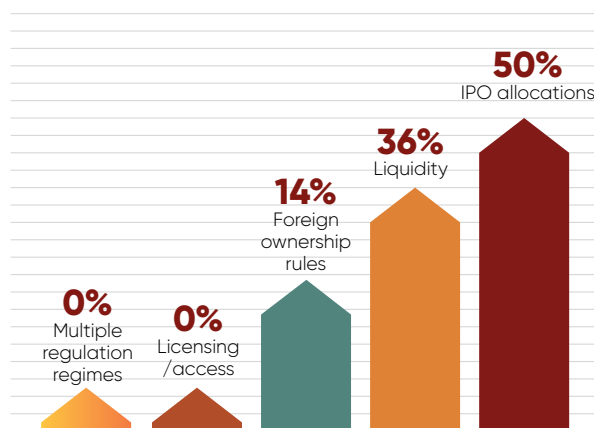


TOP POLL QUESTIONS

WHAT IS THE CORPORATE GOVERNANCE AREA THAT NEEDS TO DEVELOP THE MOST FOR MENA BUSINESSES?



WHAT IS THE KEY CHALLENGE THAT INTERNATIONAL INVESTORS FACE IN THE REGION?



TOP AUDIENCE QUESTIONS

- ✔ Is it time for GCC regulators to drop the profitability track record requirement to attract more tech startups to list?
- ✔ After floating the IPO, were the owners satisfied with the secondary market price of the shares?
- ✔ Can more be done from a regulatory perspective to promote more secondary offerings or sell downs post IPO (to increase liquidity and free float)?
- ✔ Does the enhancement of ECM affect the demand of banking credit products? Specially in the most dynamic and uncertain global conditions.
- ✔ Is enforcement in region strong enough to keep public companies accountable if there are issues to protect investors?

NEW ADDITION TO 2024



EQUITY CAPITAL MARKETS MIDDLE EAST

4th June 2024 | Madinat Jumeirah, Dubai



183 Attendees



20 Expert speakers



83 Institutions



16 Countries



88% Director level and above



1 Stage



SPEAKERS INCLUDE:

CORPORATE SPEAKERS:

- **Nicholas Gleeson**, Chief Financial Officer, **ADNOC Logistics & Services**
- **Tarek Hosni**, Chief Executive Officer, **Jamjoom Pharma**
- **Alan Williamson**, Chief Executive Officer, **Taaleem**
- **Mukesh Agarwal**, Chief Financial Officer, **Spinneys**
- **Abdulla Ibrahim Almeer**, Chief Business Transformation Officer, **Dubai Taxi**
- **Savas Sahin**, Member of the Board of Directors, and Head of Executive Committee, **AMAK**
- **Ahmad Alshubbar**, Chief Financial Officer, **Rawabi Holding**

FI, DFI & ECA SPEAKERS:

- **Tom Emmet**, Managing Director, Head of Advisory & ECM, **First Abu Dhabi Bank**
- **Hitesh Asarpota**, Chief Executive Officer, **Emirates NBD Capital**
- **Hollie McGuinness**, Managing Director, Head of Equity Syndicate & ECM Execution, **First Abu Dhabi Bank**
- **Jonathan Murray**, Managing Director, Equity Capital Markets, EMEA, **Mizuho**
- **Bernard Martin**, Director, Equity Capital Markets, **HSBC**

INVESTOR SPEAKERS:

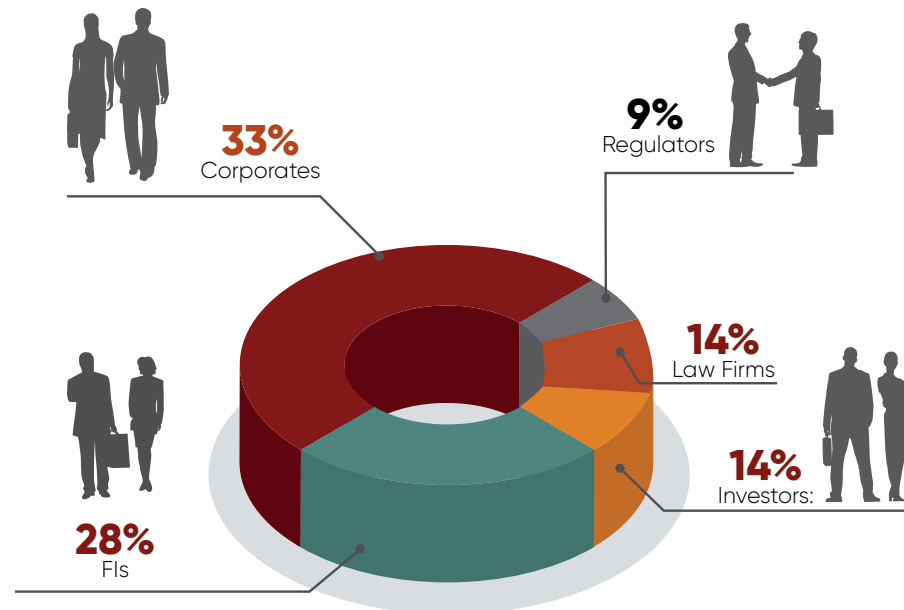
- **Imad Chukrallah**, Founding Partner and Fund Manager, **Amwal Capital Partners**
- **Faisal Hasan**, Chief Investment Officer & Head of Asset Management, **Al Mal Capital**
- **Salah Shamma**, Head of Investment-MENA Equity, **Franklin Templeton Investments (ME) Limited**

MARKET PRACTITIONER SPEAKERS:

- **Salman Al-Sudairi**, Partner, **Latham & Watkins**
- **Nomaan A. Raja**, Partner, **Latham & Watkins**
- **Asma Khamis Mana**, Head Corporate Finance Section, **Securities & Commodities Authority**
- **Basheer Ahmad**, Senior Manager, **Dubai Financial Services Authority**
- **Mohamed Taha**, Associate, **Cleary Gottlieb**



SPEAKER BREAKDOWN BY SECTOR



COMPANIES THAT PARTICIPATED IN EQUITY CAPITAL MARKETS MIDDLE EAST:

- Abu Dhabi Commercial Bank (ADCB)
- Abu Dhabi Islamic Bank (ADIB)
- Abu Dhabi National Energy Company (TAQA)
- Abu Dhabi National Oil Company (ADNOC)
- Agthia Group
- Al Mal Capital
- Al-Futtaim
- Alinma Bank
- Allen & Overy
- AMAK Mining
- Amwal Capital Partners
- Arqaam Capital
- Aster DM healthcare
- Aurora International
- Bank One
- Barclays
- BNY Mellon
- Bukhatir Group
- Cargill
- CICC
- Citi
- Cleary Gottlieb Steen & Hamilton
- Clifford Chance LLP
- Crescent Petroleum Company
- C-Suite Advisory
- Deloitte
- DFSA
- DTC
- Dubai Financial Services Authority
- Dubai Islamic Bank
- Dubai Taxi Corporation
- Emicool
- Emirates Group
- Emirates Investment Bank
- Emirates NBD
- Emirates NBD Capital
- Emirates Steel
- Etihad Airways
- Euronext
- FIM Partners
- Finsight Group Inc
- First Abu Dhabi Bank (FAB)
- Fortive
- Franklin Templeton Investments
- GAMA ENERJI A.S.
- Greenstone Equity Partners
- Gulf Bank
- Gulf International Bank B.S.C.
- HSBC
- International Development Bank
- International Islamic Liquidity Management
- Intesa Sanpaolo
- Jamjoom Pharma
- Kitopi
- Latham & Watkins LLC
- London Stock Exchange Group
- Lumirental
- M42
- Magnom Properties
- MAQ Legal
- Mashreq
- Mbco
- Mizuho
- MK Advisory
- Nasdaq Dubai
- NetRoadshow
- Old Mutual plc
- One Swiss
- Osool Asset Management
- Perbadanan Tabung Amanah Islam Brunei
- Prime Strategy Consulting Group
- Public Investment Fund (PIF)
- Rasmala
- Rawabi Holding
- Securities and Commodities Authority
- SMBC
- SOCAR Türkiye
- Soho Properties
- Soling Partners
- Spinneys
- SS&C Technologies
- Taaleem
- Tanmiah Food Group
- The NSTY Middle East FZCO
- White & Case LLP

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NEW ADDITION TO 2024



GLOBAL PRIVATE CREDIT

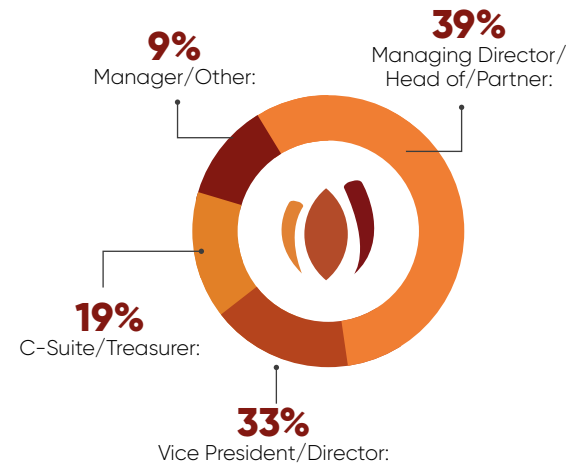
5th June 2024 | Madinat Jumeirah, Dubai

CONNECTING MENA ALLOCATORS, MANAGERS, AND BORROWERS WITH THE GLOBAL PRIVATE CREDIT MARKET

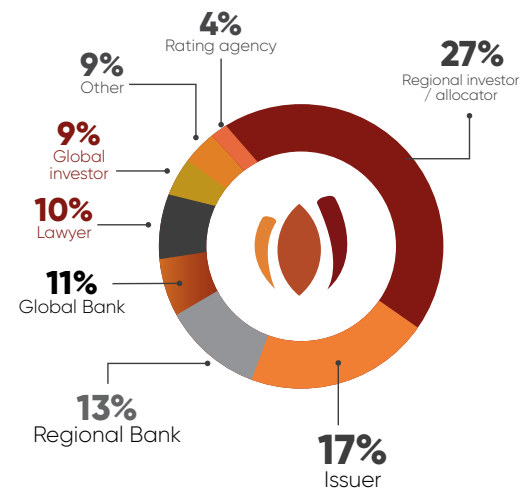
- On day two of the event, we saw industry leaders come together on a second stage, to
- Explore the current challenges, opportunities and trends in the global private credit markets, providing the perfect platform to drive this global asset class in 2024 and 2025
- This networking rich environment created a platform for the leading global pension funds, investment companies, SWFs, family offices, bank treasury teams and international private credit managers to come together and gain insight into market's strategic outlook, examine returns on real estate and infrastructure debt and provide insights on how to deploy capital successful, regionally and internationally.



ATTENDEE BREAKDOWN BY JOB TITLE:



ATTENDEE BREAKDOWN BY SECTOR:



ATTENDEE BREAKDOWN BY GEOGRAPHY:

- ✓ MIDDLE EAST: 54%
- ✓ UK: 15%
- ✓ THE AMERICAS: 11%
- ✓ EUROPE: 8%
- ✓ AFRICA 7%
- ✓ ASIA 5%



NEW ADDITION TO 2024

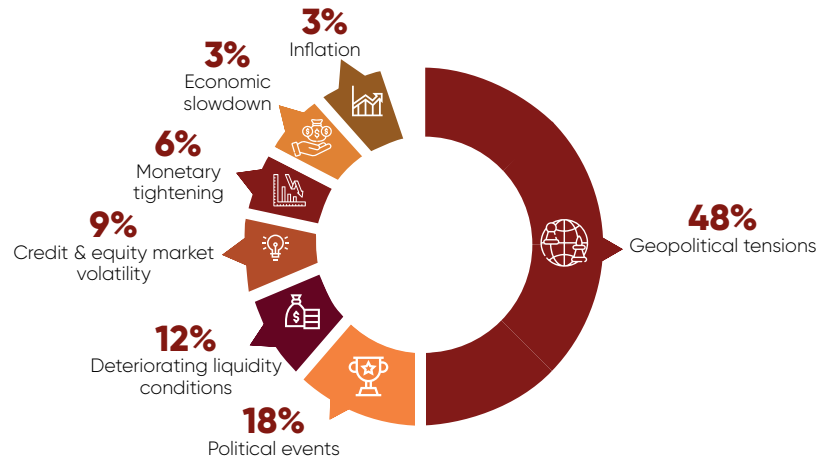


**GLOBAL
PRIVATE CREDIT**

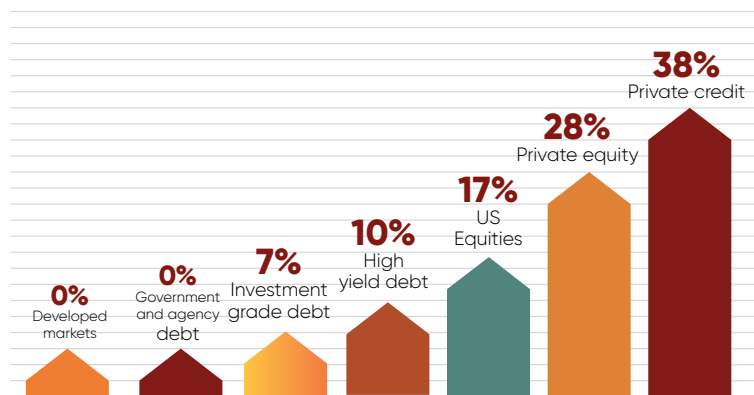
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TOP POLL QUESTIONS

WHICH OF THE FOLLOWING POSES THE GREATEST MACRO-ECONOMIC RISK TO YOUR INVESTMENT PORTFOLIO?



WHICH ASSET CLASSES DO YOU EXPECT TO HAVE THE HIGHEST TOTAL RETURN IN THE NEXT 12 MONTHS?



TOP AUDIENCE QUESTIONS

- ✓ From a borrower's perspective, what "flexibility" does private credit offer (distinct from traditional sources of debt)?
- ✓ Are we expecting EM Private Credit (ex China) to replicate the growth experienced in developed countries?
- ✓ How large is the private credit market in the GCC?
- ✓ Any thoughts on regulators' (bank regulators or capital markets) view on private credit? Are there specific asks they wish to see from the industry?
- ✓ Before 2008, CDOs were in high demand and were supposed very safe. What is the difference with CLOs and BDCs today?
- ✓ Why has EM private equity returns lagged below their targets, with the exception of tech based plays?
- ✓ Looking more regionally, can private credit offer competitive financing to GCC corporates? What needs to happen to encourage more financing in the region?

NEW ADDITION TO 2024



GLOBAL PRIVATE CREDIT

5th June 2024 | Madinat Jumeirah, Dubai



278 Attendees



27 Expert speakers



143 Institutions



16 Countries



91% Director level and above



1 Stage



SPEAKERS INCLUDE:

GOVERNMENT SPEAKERS:

- **Hamid Al-Hashimi**, Treasurer, **Mumtalakat**
- **Anita Wieja-Caruba**, Associate Director, Policy & Legal, **Dubai Financial Services Authority**

CORPORATE SPEAKERS:

- **Andrew Bolter**, Chief Financial Officer, **Pure Harvest Smart Farms**
- **Ladi Delano**, Co-Founder & CEO, **Moove**
- **Usman Akbar**, Head of Treasury, **Julphar**
- **Katralnada BinGhatti**, CEO, **BinGhatti**

FI, DFI & ECA SPEAKERS:

- **Sami Tabbarah**, Executive Head, Investment Banking, **Abu Dhabi Commercial Bank**
- **Daniel Johar**, Managing Director, **Co Deputy Head of Loan Capital Markets**, **SMBC**
- **Dean Tyler**, Chief Business Officer & Head of Global Markets, **BancTrust**

INVESTOR SPEAKERS:

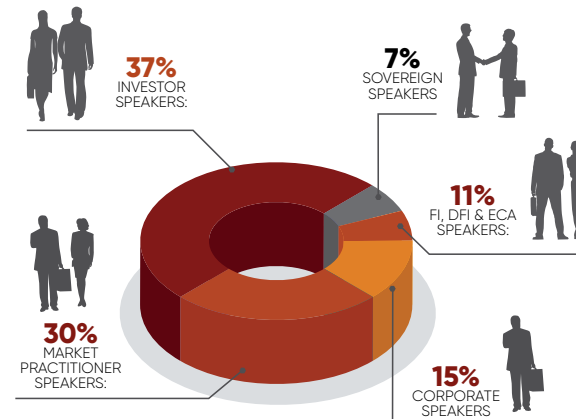
- **Dicken Gilmour**, Principal, **Blackstone**
- **Jon Harari**, MD and Global Head of Investor Solutions Group, **Crescent Capital**
- **Matt Layton**, Partner, **Pearl Diver Capital**
- **Gustavo Ferraro**, Partner – Head of Capital Solutions, Senior Portfolio Manager, **Gramercy**
- **Ben Gulliver**, Head of Portfolio Management & Co-Head of Direct Lending, **Pemberton Asset Management**
- **Omar Al Yawer**, Partner, **Ruya Partners**
- **Rania Fathallah**, Managing Director – Private Credit, **Franklin Templeton Middle East**
- **Rashid Siddiqi**, Founder Partner, **Ruya Partners**
- **Aly Kassam**, Partner and Head of Private Debt, **Arzan Investment Management**
- **Yaser Moustafa**, CEO, **NBK Capital Partners**

MARKET PRACTITIONER SPEAKERS:

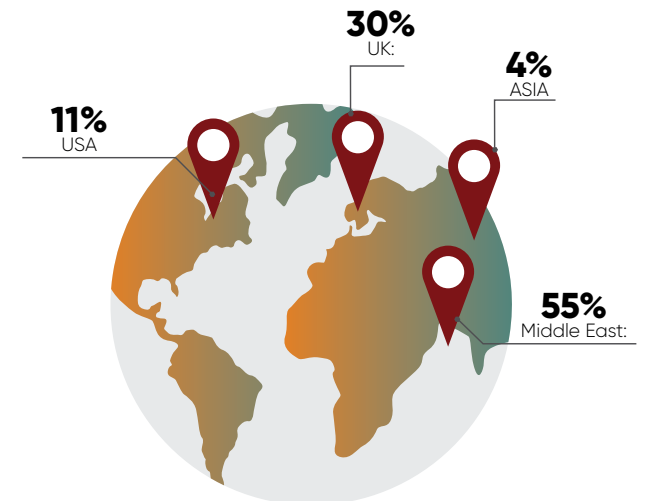
- **Pratap Singh**, Head of Private Markets, **Acuity Knowledge Partners**
- **Paul Watters**, Managing Director, Head of Credit Research EMEA, **S&P Global Ratings**
- **Tom Lazaridis**, Managing Director, Global Head of Relationship Management – Private Credit, **Moody's Ratings**
- **Richard Banks**, Principal, **Soling Partners**
- **Amir Ahmad**, Partner, **Reed Smith**
- **Victoria Mesquita**, Partner, Private Credit & Special Situations, **Curtis, Mallet-Prevost, Colt & Mosle LLP**
- **Sajid Siddique**, CEO, **Advice RE Capital**
- **Zaid Al-Rawi**, Senior Advisor – Middle East, **Martley Capital**



SPEAKER BREAKDOWN BY SECTOR



SPEAKER BREAKDOWN BY GEOGRAPHY:



COMPANIES THAT PARTICIPATED IN GLOBAL PRIVATE CREDIT:

- Abu Dhabi Commercial Bank (ADCB)
- Abu Dhabi Fund for Development
- Abu Dhabi National Oil Company
- Acuity Knowledge Partners
- ACWA Power
- Aditum
- Al Huda CIBE
- Al Muhaidib Group
- Al-Futtaim
- Alpha Capital
- Amplify Growth Partners
- ARES Management
- Arqaam Capital
- AviLease
- Azimut
- BancTrust Investment Bank
- Bank of Baroda
- Bank of China Limited
- Barclays
- Binghatti
- BIRD & BIRD (MEA) LLP
- Blackstone
- Bloomberg
- BRF
- Bukhatir Group
- Citi
- Cleary Gottlieb Steen & Hamilton
- cogitate
- Commercial Bank of Qatar
- Commerzbank
- Cornflower Capital
- Creighton Hill Capital Partners
- Crescent Capital Group LP
- Crescent Petroleum
- Crescent Petroleum Company
- Curtis, Mallet-Prevost, Colt & Mosle
- DBS Bank
- Debbane Saikali Group
- Dechert
- Deloitte
- Department of Finance, Abu Dhabi
- Deutsche Bank
- DEWA
- DFSA
- Dome Group
- DP World
- Dubai Financial Market
- dubai Holdin
- Dubai Holding
- Dubai Islamic Bank
- EDGE
- EFG Holding
- Emirates Development Bank
- Emirates Investment Bank
- Emirates NBD
- Emirates NBD Capital
- Fidelity International
- FIM Partners
- First Abu Dhabi Bank
- Fitch Ratings
- Franklin Templeton Investments
- GAMA ENERJI A.S.
- General Electric (GE)
- GFH Financial Group
- GIB Capital
- Gibson, Dunn & Crutcher LLP
- GLAS
- Gramercy
- Gramercy Funds Management
- Greenstone Equity Partners
- Gulf Capital Market Association (GCMA)
- Gulf International Bank B.S.C.
- Gulf International Investment Company
- Gulf Islamic Investments
- Gulf Pharmaceutical Industries Julphar
- HSBC
- IFM Investors
- Info Salons
- Intesa Sanpaolo
- J.P. Morgan & Co.
- Kamco Invest
- Kirkland & Ellis
- Kuwait Energy
- Latham & Watkins
- Linklaters
- Lion's Head Global Partners
- Luxembourg Stock Exchange
- M42
- Martley Capital
- Mashreq
- Masraf Al Rayan
- Mbco
- Metrics
- Meysan Partners
- MK Advisory
- Montgomery Partners
- Moody's Ratings
- Moove
- Morgan Lewis
- National Bank of Bahrain
- NBK Capital Partners
- NetRoadshow
- Ogier
- Oman Arab Bank
- Oman Investment Authority
- One Swiss
- Ooredoo
- ORO 24 Real Estate Development
- Osool Asset Management
- Pearl Diver Capital
- Pemberton Asset Management
- Pinsent Masons
- Public Investment Fund (PIF)
- Pureharvestfarms
- Qatar Financial Centre
- Rand Merchant Bank, a division of FirstRand Bank Limited
- Rasmala
- Reed Smith LLP
- Riyadhair
- RMB
- Rothschild and Co. Middle East
- Ruya Partners
- S&P Global
- S&P Global Market Intelligence
- Sami Capital
- Sanlam
- Sdf
- SG CIB
- Shamal
- Siemens Energy
- SMBC
- Societe Generale
- Soho Properties
- Soling Partners
- Standard Chartered
- Sukoon Insurance
- Sumitomo Mitsui Banking
- SWISS THINK
- Symbiotics Investments
- Tabreed
- Tanmiah Food Group
- TAQA
- Tawazun Strategic Development Fund
- Tfoco
- Tikehau Capital
- TKYD
- UBS
- Union Bancaire Privee
- Unlu & Co
- Vodafone
- Woodcrosscapital
- Yellow Door Energy

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BONDS, LOANS & SUKUK MIDDLE EAST AWARDS

5th June 2024 | Madinat Jumeirah, Dubai

CONGRATULATIONS TO THE WINNERS!



WINNER
SOVEREIGN, SUPRA & AGENCY
BOND DEAL OF THE YEAR:
National Debt Management Center, Kingdom
of Saudi Arabia



WINNER
QUASI-SOVEREIGN/GRE BOND
DEAL OF THE YEAR:
Mamoura Diversified Global Holding PJSC
(Mubadala)



WINNER
CORPORATE BOND DEAL OF
THE YEAR:
DP World



WINNER
FINANCIAL INSTITUTIONS BOND
DEAL OF THE YEAR:
Emirates NBD Bank



WINNER
SYNDICATED LOAN DEAL
OF THE YEAR:
National Debt Management Center, Kingdom
of Saudi Arabia



WINNER
LOCAL CURRENCY BOND DEAL
OF THE YEAR:
First Abu Dhabi Bank



WINNER
LOCAL CURRENCY LOAN DEAL
OF THE YEAR:
M42



WINNER
ESG BOND DEAL OF THE YEAR:
Abu Dhabi Future Energy Company
PJSC - Masdar



WINNER
ESG LOAN DEAL OF THE YEAR:
Barakah One Company PJSC



WINNER
PROJECT FINANCE DEAL
OF THE YEAR:
Al-Shuaibah



WINNER
STRUCTURED FINANCE DEAL
OF THE YEAR:
Lulu International Holding Ltd



WINNER
INFRASTRUCTURE FINANCE DEAL
OF THE YEAR:
Abu Dhabi Ports Company



WINNER
POWER FINANCE DEAL
OF THE YEAR:
Saudi Electricity Company



WINNER
TRANSPORT FINANCE DEAL OF
THE YEAR:
Dubai Aerospace Enterprise



WINNER
NATURAL RESOURCES FINANCE
DEAL OF THE YEAR:
RGE



WINNER
ECA, DFI & IFI DEAL
OF THE YEAR:
Borouge 4 LLC



WINNER
REAL ESTATE FINANCE DEAL OF
THE YEAR:
Aldar



WINNER
ACQUISITION FINANCE DEAL OF
THE YEAR:
AviLease



WINNER
EQUITY CAPITAL MARKETS DEAL
OF THE YEAR:
Dubai Taxi Company



WINNER
M&A DEAL OF THE YEAR:
M42



WINNER
SUKUK DEAL OF THE YEAR:
Public Investment Fund



WINNER
LIABILITY MANAGEMENT DEAL
OF THE YEAR:
Majid Al Futtaim



WINNER
HIGH YIELD DEBT DEAL
OF THE YEAR:
FIVE Holdings



WINNER
LEVERAGED FINANCE DEAL OF
THE YEAR:
Rawabi Energy Company

For Press, PR or to find out more, contact Marketing on:
Marketing@GFCMediaGroup.com
www.BondsLoansAwardsME.com



BONDS, LOANS & SUKUK MIDDLE EAST AWARDS

5th June 2024 | Madinat Jumeirah, Dubai

CONGRATULATIONS TO THE WINNERS!

 **PIF**
مستثمرات الخليج
Public Investment Fund

WINNER

GROUND-BREAKING DEAL OF THE YEAR:

Public Investment Fund

 **PIF**
مستثمرات الخليج
Public Investment Fund

WINNER

ISLAMIC CAPITAL MARKETS DEAL OF THE YEAR:

Public Investment Fund

 **ADIB**
مصرف أبوظبي الإسلامي
Abu Dhabi Islamic Bank

WINNER

GLOBAL FINANCIAL INSTITUTIONS SUKUK DEAL OF THE YEAR:

Abu Dhabi Islamic Bank

 **شركة تنمية طاقة عُمان**
ENERGY DEVELOPMENT OMAN

WINNER

GLOBAL CORPORATE SUKUK DEAL OF THE YEAR:

Energy Development Oman



WINNER

GLOBAL SOVEREIGN SUKUK DEAL OF THE YEAR:

Kingdom of Bahrain, Ministry of Finance and National Economy

 **standard chartered**

WINNER

DEBT (BONDS & LOANS) HOUSE OF THE YEAR:

Standard Chartered Bank

 **citi**

WINNER

SOVEREIGN, SUPRA, AGENCY BOND HOUSE OF THE YEAR:

Citi

 **citi**

WINNER

CORPORATE BOND HOUSE OF THE YEAR:

Citi

 **standard chartered**

WINNER

FINANCIAL INSTITUTION BOND HOUSE OF THE YEAR:

Standard Chartered Bank

 **بنك الإمارات دبي الوطني**
Emirates NBD

WINNER

SUKUK HOUSE OF THE YEAR:

Emirates NBD Capital

 **HSBC**

WINNER

LOCAL CURRENCY DEBT HOUSE OF THE YEAR:

HSBC

 **بنك أبوظبي الأول**
FAB
First Abu Dhabi Bank

WINNER

LOAN HOUSE OF THE YEAR:

First Abu Dhabi Bank

 **بنك أبوظبي الأول**
FAB
First Abu Dhabi Bank

WINNER

MIDDLE EAST INVESTMENT BANK OF THE YEAR:

First Abu Dhabi Bank

 **HSBC**

WINNER

ESG BOND HOUSE OF THE YEAR:

HSBC

 **بنك أبوظبي الأول**
FAB
First Abu Dhabi Bank

WINNER

ESG LOAN HOUSE OF THE YEAR:

First Abu Dhabi Bank

 **بنك الإمارات دبي الوطني**
Emirates NBD

WINNER

HIGH YIELD DEBT HOUSE OF THE YEAR:

Emirates NBD Capital

 **بنك أبوظبي الأول**
FAB
First Abu Dhabi Bank

WINNER

LEVERAGED FINANCE HOUSE OF THE YEAR:

First Abu Dhabi Bank

 **بنك أبوظبي الأول**
FAB
First Abu Dhabi Bank

WINNER

STRUCTURED FINANCE HOUSE OF THE YEAR:

First Abu Dhabi Bank

For Press, PR or to find out more, contact Marketing on:
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www.BondsLoansAwardsME.com



BONDS, LOANS & SUKUK MIDDLE EAST AWARDS

5th June 2024 | Madinat Jumeirah, Dubai

CONGRATULATIONS TO THE WINNERS!

standard chartered

WINNER

PROJECT FINANCE HOUSE OF THE YEAR:

Standard Chartered Bank

HSBC

WINNER

INTERNATIONAL EQUITY CAPITAL MARKETS HOUSE OF THE YEAR:

HSBC

FAB
بنك أبوظبي الأول
First Abu Dhabi Bank

WINNER

LOCAL EQUITY CAPITAL MARKETS HOUSE OF THE YEAR:

First Abu Dhabi Bank

البنك الوطني للإدارة
National Debt Management Center, Kingdom of Saudi Arabia

WINNER

SOVEREIGN, SUPRA & AGENCY TREASURY & FUNDING TEAM OF THE YEAR:

National Debt Management Center, Kingdom of Saudi Arabia

PIF
الاستثمارات العامة
The Public Investment Fund

WINNER

QUASI-SOVEREIGN/GRE TREASURY & FUNDING TEAM OF THE YEAR:

The Public Investment Fund

FAB
بنك أبوظبي الأول
First Abu Dhabi Bank

WINNER

BANK TREASURY & FUNDING TEAM OF THE YEAR:

First Abu Dhabi Bank

مجد الفطيم
MAJID AL FUTTAIM

WINNER

CORPORATE TREASURY & FUNDING TEAM OF THE YEAR:

Majid Al Futtaim (MAF)

ACWA POWER
أكوا باور

WINNER

PROJECT SPONSOR OF THE YEAR:

ACWA Power

ALLEN & OVERY

WINNER

DEBT CAPITAL MARKETS LEGAL ADVISER OF THE YEAR:

Allen & Overy

ALLEN & OVERY

WINNER

BANKING & FINANCE LEGAL ADVISER OF THE YEAR:

Allen & Overy

لينكلترز | Linklaters

WINNER

SUKUK LEGAL ADVISER OF THE YEAR:

Linklaters LLP

ALLEN & OVERY

WINNER

EQUITY CAPITAL MARKETS LEGAL ADVISER OF THE YEAR:

Allen & Overy

Wafra

WINNER

BEST GLOBAL SUKUK FUND STRATEGY (1 YEAR):

Wafra

azimut

WINNER

BEST GLOBAL SUKUK FUND STRATEGY (3 YEARS):

Azimut

arqaam
CAPITAL

WINNER

BEST MENA EQUITY FUND STRATEGY (3 YEARS):

Arqaam Capital

azimut

WINNER

BEST MENA EQUITY FUND STRATEGY (1 YEAR):

Azimut

FIM Partners

WINNER

BEST MENA FIXED INCOME FUND STRATEGY (1 YEAR):

FIM Partners

FRANKLIN TEMPLETON

WINNER

BEST MENA FIXED INCOME FUND STRATEGY (3 YEARS):

Franklin Templeton

For Press, PR or to find out more, contact Marketing on:
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BONDS, LOANS & SUKUK
MIDDLE EAST AWARDS

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TO FIND OUT MORE ABOUT THE 2025 AWARDS

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**20TH & 21ST
MAY 2025
DUBAI**

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