

GLOBAL PRIVATE CREDIT

5th June 2024 | Madinat Jumeirah, Dubai



CONNECTING MENA ALLOCATORS, MANAGERS, AND BORROWERS WITH THE GLOBAL PRIVATE CREDIT MARKET







27 NDUSTRY EXPERT SPEAKERS















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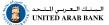














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THE ANNUAL MEETING PLACE FOR THE GLOBAL PRIVATE CREDIT COMMUNITY



GLOBAL PRIVATE CREDIT

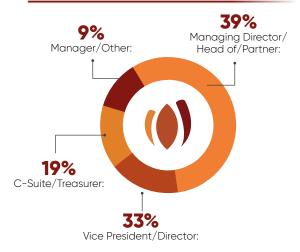
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CONNECTING MENA ALLOCATORS, MANAGERS, AND BORROWERS WITH THE GLOBAL PRIVATE CREDIT MARKET

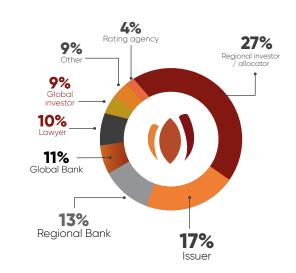
- 278 senior industry leaders came together to explore current challenges and trends in the global private credit markets. It provided the perfect platform to drive this global asset class in 2024 and beyond.
- This networking rich environment created a platform for the leading global pension funds, investment companies, SWFs, family offices, bank treasury teams and international private credit managers to come together and gain insight into market's strategic outlook, examine returns on real estate and infrastructure debt and provide insights on how to deploy capital successful, regionally and internationally.

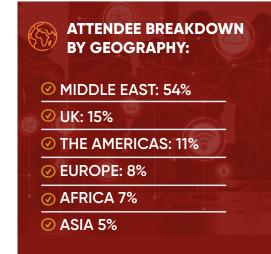


ATTENDEE BREAKDOWN BY JOB TITLE:



ATTENDEE BREAKDOWN BY SECTOR:





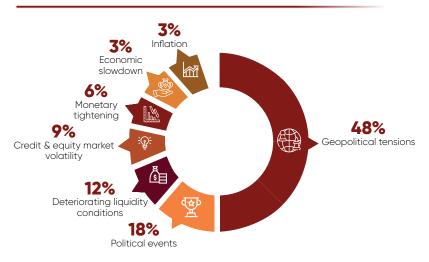


KEY INSIGHTS: AUDIENCE ENGAGEMENT

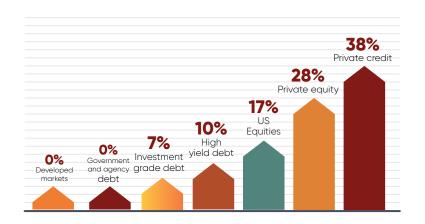


TOP POLL QUESTIONS

WHICH OF THE FOLLOWING POSES THE GREATEST MACRO-ECONOMIC RISK TO YOUR INVESTMENT PORTFOLIO?



WHICH ASSET CLASSES DO YOU EXPECT TO HAVE THE HIGHEST TOTAL RETURN IN THE NEXT 12 MONTHS?



TOP AUDIENCE QUESTIONS

- Are we expecting EM Private Credit (ex China) to replicate the growth experienced in developed countries?
- ✓ Any thoughts on regulators' (bank regulators or capital markets) view on private credit? Are there specific asks they wish to see from the industry?
- Before 2008, CDOs were in high demand and were supposed very safe. What is the difference with CLOs and BDCs today?
- Why has EM private equity returns lagged below their targets, with the exception of tech based plays?
- Looking more regionally, can private credit offer competitive financing to GCC corporates? What needs to happen to encourage more financing in the region?

GLOBAL PRIVATE CREDIT LEADERS SHARED BEHIND-THE-SCENES MARKET INSIGHTS

















SPEAKERS INCLUDE:

GOVERNMENT SPEAKERS:

- Hamid Al-Hashimi, Treasurer, Mumtalakat
- Anita Wieja-Caruba, Associate Director, Policy & Legal, Dubai Financial Services Authority

CORPORATE SPEAKERS:

- Andrew Bolter, Chief Financial Officer, Pure Harvest Smart Farms
- Ladi Delano, Co-Founder & CEO, Moove
- Usman Akbar, Head of Treasury, Julphar
- Katralnada BinGhatti, CEO, BinGhatti

FI. DFI & ECA SPEAKERS:

- Sami Tabbarah, Executive Head, Investment Banking, Abu Dhabi Commercial Bank
- Daniel Johar, Managing Director, Co Deputy Head of Loan Capital Markets, SMBC
- Dean Tyler, Chief Business Officer & Head of Global Markets, BancTrust

INVESTOR SPEAKERS:

- Dicken Gilmour, Principal, Blackstone
- Jon Harari, MD and Global Head of Investor Solutions Group, Crescent Capital
- Matt Layton, Partner, Pearl Diver Capital
- Gustavo Ferraro, Partner Head of Capital Solutions, Senior Portfolio Manager, Gramercy
- Ben Gulliver, Head of Portfolio Management & Co-Head of Direct Lending. Pemberton Asset Management
- Omar Al Yawer, Partner, Ruya Partners
- Rania Fathallah, Managing Director Private Credit, Franklin Templeton Middle East
- Rashid Siddiqi, Founder Partner, Ruya Partners
- Aly Kassam, Partner and Head of Private Debt, Arzan Investment Management
- Yaser Moustafa, CEO, NBK Capital Partners

MARKET PRACTITIONER SPEAKERS:

- Pratap Singh, Head of Private Markets, Acuity Knowledge Partners
- Paul Watters, Managing Director, Head of Credit Research EMEA, S&P Global Ratings
- Tom Lazaridis, Managing Director, Global Head of Relationship Management Private Credit, Moody's Ratings
- Richard Banks, Principal, Soling Partners
- · Amir Ahmad, Partner, Reed Smith
- Victoria Mesquita, Partner, Private Credit & Special Situations, Curtis, Mallet-Prevost, Colt & Mosle LLP
- Sajid Siddique, CEO, Advice RE Capital
- Zaid Al-Rawi, Senior Advisor Middle East, Martley Capital

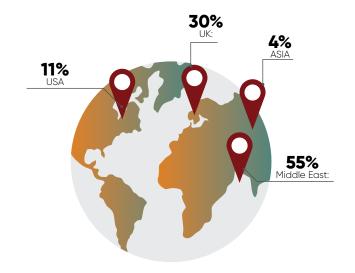




SPEAKER BREAKDOWN BY SECTOR

37% INVESTOR SPEAKERS: SOVEREIGN SPEAKERS 11% FI, DFI & ECA SPEAKERS: MARKET PRACTITIONER SPEAKERS: 15% CORPORATE SPEAKERS

SPEAKER BREAKDOWN BY GEOGRAPHY:



COMPANIES THAT PARTICIPATED IN

GLOBAL PRIVATE CREDIT:

- Abu Dhabi Commercial Bank (ADCB)
- Abu Dhabi Fund for Development
- Abu Dhabi National Oil Company
- · Acuity Knowledge Partners
- ACWA Power
- Aditum
- · Al Huda CIBE
- Al Muhaidib Group
- Al-Futtaim
- · Alpha Capital
- Amplify Growth Partners
- · ARES Management
- · Argaam Capital
- Avilegse
- Azimut
- BancTrust Investment Bank
- Bank of Baroda
- · Bank of China Limited
- Barclavs
- Binghatti
- · BIRD & BIRD (MEA) LLP
- Blackstone
- Bloomberg
- BRF
- · Bukhatir Group
- Citi

- Cleary Gottlieb Steen & Hamilton
- · cogitate
- · Commercial Bank of Qatar
- Commerzbank
- · Cornflower Capital
- Creighton Hill Capital Partners
- · Crescent Capital Group LP
- · Crescent Petroleum
- Crescent Petroleum Company
- Curtis, Mallet-Prevost, Colt & Mosle
- · DBS Bank
- · Debbane Saikali Group
- Dechert
- Deloitte
- Department of Finance, Abu Dhabi
- · Deutsche Bank
- DEWA
- DFSA
- Dome Group
- DP World
- Dubai Financial Market
- · dubai Holdin
- Dubai Holding
- Dubai Islamic Bank

- EDGE
- EFG Holding
- · Emirates Development Bank
- Emirates Investment Bank
- Emirates NBD
- · Emirates NBD Capital
- · Fidelity International
- FIM Partners
- · First Abu Dhabi Bank
- Fitch Ratinas
- Franklin Templeton Investments
- GAMA ENERJI A.S.
- General Electric (GE)
- GFH Financial Group
- · GIB Capital
- · Gibson, Dunn & Crutcher LLP
- · GLAS
- Gramercy
- Gramercy Funds Management
- · Greenstone Equity Partners
- Gulf Capital Market Association (GCMA)
- · Gulf International Bank B.S.C.
- Gulf International Investment Company
- · Gulf Islamic Investments

- Gulf Pharmaceutical Industries Julphar
- HSBC
- IFM Investors
- · Info Salons
- · Intesa Sanpaolo
- · J.P. Morgan & Co.
- Kamco Invest
- · Kirkland & Ellis
- Kuwait Energy
- Latham & Watkins
- Linklaters
- · Lion's Head Global Partners
- · Luxembourg Stock Exchange
- M42
- Martley Capital
- Mashrea
- Masraf Al Ravan
- Mbco
- Metrics
- · Meysan Partners
- MK Advisory
- · Montgomery Partners
- · Moody's Ratings
- Moove
- Morgan Lewis
- National Bank of Bahrain
- NBK Capital Partners

- NetRoadshow
- · Ogier
- · Oman Arab Bank
- · Oman Investment Authority
- · One Swiss
- Ooredoo
- ORO 24 Real Estate Development
- · Osool Asset Management
- Pearl Diver Capital
- Pemberton Asset Management
- Pinsent Masons
- · Public Investment Fund (PIF)
- Pureharvestfarms
- Qatar Financial Centre
- Rand Merchant Bank, a division of FirstRand Bank Limited
- Rasmala
- Reed Smith LLP
- Rivadhair
- RMB
- Rothschild and Co. Middle Fast
- Ruya Partners
- S&P Global
- S&P Global Market Intelligence
- · Sami Capital

- Sanlam
- Sdf
- · SG CIB
- Shamal
- · Siemens Energy
- SMBC
- · Societe Generale
- Soho Properties
- Soling Partners
- · Standard Chartered
- Sukoon Insurance
- Sumitomo Mitsui Bankina
- SWISS THINK
- Symbiotics Investments
- Tabreed
- Tanmigh Food Group
- TAQA
- Tawazun Strategic Development Fund
- · Tfoco
- Tikehau Capital
- TKYD
- UBS
- Union Bancaire Privee
- · Unlu & Co
- Vodafone
- Woodcrosscapital
- Yellow Door Energy



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BEYOND THE CONFERENCE ROOM

COMPANIES THAT ATTENDED OUR NETWORKING AREA

- A A Al Moosa Enterprises LLC
- · abrdn Investcorp Infrastructure Partners
- Abu Dhabi Commercial Bank
- · Abu Dhabi Fund for Development Abu Dhabi Islamic Bank
- Abu Dhabi National Insurance Company
- Abu Dhabi National Oil Company
- Abu Dhabi Ports
- AD Global Investors Limited
- ADES Holdina
- · Aditum Investment Management
- ADNOC Distribution
- ADNOC L&S
- Advanced Inhalation Rituals AIR
- Agility
- Agthia
- Ahli United Bank B S C
- Air Arabia
- Air Lease
- Ailan & Bros
- Aiman Bank
- Al Ahli Bank of Kuwait ABK Al Buhaira National Insurance
- Al Dahra Holding
- Al Fakher
- Al Futtaim
- Al Habtoor Group
- Al Jaber Precision Engineering &
- Al Khayyat Investments Al Mal Capital
- Al Marwan Group Holding
- Al Mazroui Group Al Muhaidib Group
- Al Thani Companies Group
- Al Yousuf Group
- Alba
- ALDAR Properties PJSC Alinma Bank
- Aliomaih Automotive Company
- Alkhabeer Capital
- Alkhair Capital
- Alkhorayef Group Company
- Allied Cooperative Insurance Group ACIG
- ALNaboodah Group Enterprises

- · Alshawamikh Oil Services
- Alshaya Group
- AMAK Mining ANB Invest
- Arab Monetary Fund
- Arab Petroleum Investments Corporation
- Arada
- Aramco
- Arcapita
- Argaam Capital Δrti Rir Group.
- Aster DM healthcare
- ASYAD Group
- Aujan Group Holding
- Aventicum
- AviLease
- AW Rostamani Holdings LLC
- Bahrain Mumtalakat Holding Company B S C
- Bank ABC
- Bank Islam Brunei Darussalam
- · Bank of China Limited
- Bank of Jordan
- · Bank of Sharjah
- Banco Energies
- · Basic Chemical Industries
- Baytalebaa
- Beeah
- Binghatti
- Borouge
- Boubyan Bank
- BRE Bukhatir Group
- Burgan Bank
- Capital Investments
- Careem Networks FZ LLC
- CARGILI
- Cenomi
- Central Bank of Iraq Commercial Bank Internation
- al PSC Commercial Bank of Dubai
- Commercial Bank of Kuwait KSCF
- · Commercial Bank of Qatar
- DAMAC Daman Investments

- Danube Properties Development
- Debbane Saikali Group Department of Finance Abu

Dana Gas PISC

- Dhabi Department of Finance Dubai
- DEWA
- DMCC DOHA BANK

- Dubai Aerospace Enterprise
- Dubai Green Fund
- Dubai Holdina
- Dubai Investments
- Dubai Islamic Insurance & Reinsurance Company
- Dubai South
- Dubai Taxi Company Ducab
- Dukhan Bank
- E7 Group
- Eagle Hills Properties EDGE
- FEG Holding
- FGA
- · El Sewedy Electric Electricity Holding Company
- Emaar
- Emirates Development Bank Emirates Global Aluminium
- Emirates Group
- Emirates Investment Bank Emirates Islamic Bank
- Emirates National Investment
- Emirates NRD Emirates NBD Capital
- Emirates Nuclear Energy Cor-
- Emirates Retakaful Limited Emirates Steel
- . Emirates Transport Co LLC Emirates Water & Electricity
- ENEC
- Energy Development Oman • Engie

- FNOC
- Epicure Investment Management
- Epicureim
- EQUATE Petrochemical
- Etihad Airways Etihad Credit Insurance
- Etihad Rail
- Etisalat FWFC
- Exeed Industries LLC
- · Export Trading Group ETG
- Ezz Steel
- Fala Group FFA Private Bank
- Fiducia Capital Limited
- FIM Partners First Abu Dhabi Bank
- FIVE Holdings flydubai
- Fortive
- Foulath Holding · Franklin Templeton Investments
- Fujairah National Group
- Galadari Brothers
- GEMS Education
- General Flectric GF GFG Alliance
- GEH Financial Group
- Ghassan Aboud GIB Capital
- GIC Global Gate Asset Management
- GOSI
- Government of Shariah
- Group 42 Holding Ltd
- Gulf Bank Gulf Capital
- Gulf International Bank B S C Gulf International Investment
- · Gulf Investment Corporation
- Gulf Islamic Investments
- Gulf Petrochem Limited Gulf Pharmaceutical Industries Julphar
- Hassan Allam Holdina Hikma Pharmaceuticals
- Himalaya Herbal Healthcare

- · International Airfinance
 - Corporation International Development Bank International Islamic Liquidity
 - Management Invest AD
 - Invest Bank
 - Investcorp Investment and Development
 - Investment Corporation of Dubai ICD
 - ISP Group
 - istn2 Ittihad International Investment

 - Jamioom Pharma
 - Janus Continental Group JCG Management DMCC
 - Jeddah Transport Company Jefferson Capital Family Office
 - Jindal Shadeed Iron and Steel
 - Kamco Invest KFH Capital
 - KIB Invest Kipco Kuwait Projects Company
 - Kuwait Energy Kuwait Finance House
 - Kuwait International Bank Kuwait Petroleum Corporation
 - Kuwait Projects Company
 - Lesha Bank Liva Group
 - Liva Insurance Luberef
 - Lulu Group International
 - Lumirental Lunate Capital Limited Adam
 - M H Alshaya Co
 - M42 M7 Capital Maiid Al Futtaim
 - Mantrac Group Mariana Investment Partners
 - Martley Capital Masdar
 - Mashrea MASIC

- Masraf Al Rayan
- Maven Investment Partners
- MB Holding Company
- MRS Investments
- MEPCO Mercuria Energy Tradina
- MI Capital MIDAR Investments & Devel-
- opment
- Ministry of Finance MIDAI
- Mohamed Hareb Alotaiba LLC
- Mohammed AL Barwani LLC Montfort Investments
- MS Pharma
- MSM
- MSTS · Mubadala Investment Company
- Mubadrah Mudon Holding
- Multiply Group Munch Bakery
- Mushrif Trading & Contracting Co KSCC
- Nama Holdina National Bank of Bahrain
- · National Bank of Kuwait National Bank of Oman
- National Bank of Umm Al Qaiwian National Bonds Corporation
- National Debt Management Center
- National Health Insurance Company National Holdina
- · National Leasing & Financing Company
- National Life & General Insurance
- NBB NBK Capital Partners
- Nextaen Infra Company Nordic Aviation Capital OASIS Investment

Oman Air

 Oman Arab Bank Oman Cement Company

- Oman Investment & Development Holding Mubadrah
- Oman Investment Authority
- Oman Oil Company SAOC Oman Water & Wastewater Services Company

OMRAN

Ooredoo

Islam Brunei

Petrofac

Bank OIIB

RAK Properties

Rawahi Holdina

Red Sea International

Retal Urban Development

Roads & Transport Authority

Roval Jordanian Airlines

Saudi Arabian Amiantit Co

Saudi Electricity Company

Saudi Telecoms Company

Sharjah Asset Management

Sharjah Electricity & Water

Saudi Investment Bank

Saudi National Bank

Saudia Group

Seaport Global

opment Authority

SEE Holding

Rusayl Industrial City

QInvest

RAKBANK

RGE

Riyadh Air

ROSHN

SALIC

Rasmala

OQ Gas Networks

Osool Asset Management

Public Investment Fund

Qatar National Bank

Qatar International Islamic

Perbadanan Tabung Amanah

Private Department of H E Sheikh

Mohamed Bin Khalid Al Nahyan

- Sobha Realty
 - Sohar International

Sipchem

· SICO

- Spinneys • stc

Sidara Collaborative

Sirius Aviation Capital

Siemens Energy

- Strategic and Precious Metal Processing FZC LLC
- Strategic Development Fund SDF
- Sukoon Insurance Taaleem
- Tabreed
- Tadweer
- Taghleef Industries Tamasuk Holding Company
- Tamweel
- Tanmiah Food Group • TAQA
- TASC Towers Holding
- Tawazun Economic Council Taziz
- Tecnimont SpA Tfoco
- The Arab Investment & Export Credit Guarantee Corporation . The Islamic Corporation for the
- Development of the Private
- The NSTY Middle East FZCO . The Private Office Of H H Sheikh Ahmed Bin Faisal Al Qassimi Ras
- Al Khaimah
- The Saudi National Bank Tikehau Capital
- Tristar Group Turkish Airlines
- UAE Ministry of Finance
- Uniestate Properties United Arab Bank United Energy Group
- United Real Estate Company Vision Invest
- Wafra · Waha Capital Warba Bank Wisayah Investment
- Sharjah Finance Department Yasref Sharjah Investment and Devel Yellow Door Energy

TO FIND OUT MORE ABOUT THE 2025 EDITION



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