

Transform accounts receivable— directly in Microsoft Dynamics 365 Business Central

Drive efficiencies, accelerate cash flow, and improve customer experiences with Versapay's powerful suite of AR automation solutions. Versapay, formerly known as ChargeLogic, has the experience and expertise your customers can count on.

Automate or eliminate almost all routine AR tasks



Invoicing



Payment
processing



Invoice matching
and reconciliation



Payment and ERP
system syncing

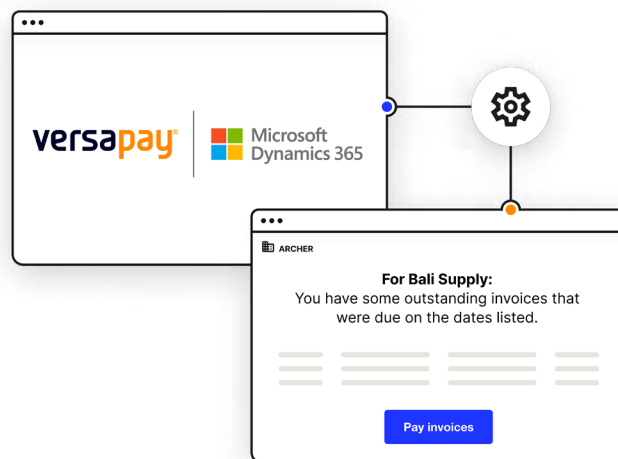


Powerful solutions for every AR need

ERP Payments

- Accept payments across sales channels directly in Microsoft Business Central
- Streamline invoicing and make it part of your native workflows
- Accept credit cards and ACH payments, and minimize fees with Interchange Optimization and Level II and III processing¹
- Protect yourself and your customers by tokenizing and safely storing sensitive credit card data in compliance with PCI DSS

¹Minimum transaction volume and data levels required to qualify for Level II and Level III processing.



Customer Portal

- Give customers 24/7 self-serve access to their account information
- Allow customers to pay using stored payment methods—autopay is easy to set up, too
- Sync payments immediately in Business Central to reduce data entry costs and accelerate cash flow

| INVOICE # | AMOUNT | OWING | PAYMENT | BALANCE | NOTE |
|--|-----------|--------------------|-----------|-------------------|------|
| <input checked="" type="checkbox"/> A00319 | \$3339.91 | \$1669.95 | \$4053.02 | \$2053.02 | |
| <input checked="" type="checkbox"/> A00308 | \$2685.63 | \$268.56 | \$9000.00 | \$3000.00 | |
| <input checked="" type="checkbox"/> A00312 | \$2248.58 | \$2248.58 | \$1009.00 | \$1009.00 | |
| Total | | \$14,062.02 | | \$6,062.02 | |





We close the gap between AR teams and customers

Collaborative AR

- Collaborate with customers in real time with access to shared information and resolve disputes quickly
- Automate collections to drive desired payment behaviors with smart workflows
- Make informed decisions with real-time dashboards and actionable insights

The dashboard shows a table of invoices with columns: INVOICE #, CUSTOMER, AMOUNT, STATUS, INVOICED, DUE DATE, and BALANCE.

| INVOICE # | CUSTOMER | AMOUNT | STATUS | INVOICED | DUE DATE | BALANCE |
|-----------|----------|--------------|----------|------------|------------|--------------|
| A00312 | Clientex | \$123,411.57 | OVERDUE | 05-20-2023 | 05-20-2023 | \$123,411.57 |
| A00931 | Clientex | \$63,520.46 | COMPLETE | 06-15-2023 | | |
| A08912 | Clientex | \$75,393.10 | COMPLETE | 06-28-2023 | | |

Below the table, there is a chat interface for dispute resolution. It includes a button 'Open Dispute' and a message: '30 products arrived damaged.' followed by a response: 'Sorry to hear that. Send a photo of the damage and we'll take care of it.'

Cash Application

- Improve efficiency and reduce bank/keystroke fees by using your existing bank lockbox
- Achieve 90%+ straight-through processing rates with machine learning and AI technology for payment re-association and invoice matching
- Deposit all checks at your bank immediately and update your AR with a posting file

The top part shows a check from Clientex (1 Main Street, Springfield, AZ 85281) dated 07/25/2023, payable to Archer Corporation for \$123,411.57. The bottom part shows a payment posting file with columns: Customer, Invoice, and Amount.

| Customer | Invoice | Amount |
|---------------------|---------|---------------------|
| Archer Corporation | A01021 | \$42,501.98 |
| Archer Corporation | A43913 | \$24,546.45 |
| Archer Corporation | B01823 | \$56,363.03 |
| Checks Total | | \$123,411.57 |
| Balance | | \$0 |

A 'Validate payment' button is located at the bottom right.

Why Microsoft Dynamics 365 Business Central clients love Versapay

aden + anais™

“As the leading Dynamics integration software for payment processing, Versapay creates a smaller margin for error because everything is available in one, centralized location. It **minimizes time and processing** and became extremely helpful for all our users. Credit card payments and refunds are handled with ease directly inside Microsoft Dynamics.”

–Riyad Deen, Vice President of Global Technology, Aden + Anais



“Using the software makes my job **so much easier**. It frees me up so I can learn more about the strategic part of management accounting.”

–Tammy Craft, Credit & Collections Management Specialist, RPC

50%

reduction on manual work

20%

average savings on payments

25%

increase in payment speed

81%

customer portal adoption rate²

² Industry average 20–30%

Start your AR transformation

Schedule a demo today at versapay.com/dynamics or contact us at (866) 999-8729.

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