

Baker Tilly Global Tax Solutions

Capability Statement



Now, for tomorrow



Seamless International Tax Coordination

We simplify global tax and accounting for multinational businesses. Acting as a single point of contact, we deliver tailored multinational tax solutions by leveraging the Baker Tilly International network's expertise.

Our approach ensures:

- **Centralised management:** A dedicated project lead drives efficient, hands-on project delivery.
- **Streamlined operations:** One global contract and the option of central invoicing, whilst ensuring zero tax leakage.
- **Strong relationships:** Short communication lines, consistent partner involvement, and rapid responses.
- **Client centric solutions:** Regular evaluations of client satisfaction and member firm performance, with follow-ups as required.

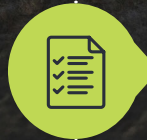
At Baker Tilly Global Tax Solutions, we create meaningful client experiences, solving challenges and unlocking opportunities with a solutions-first ethos.



Single contract with consistent global terms



Single contact providing close coordination and strong governance



Single invoice where beneficial



Single collaboration portal to manage all data and deadlines in one place

Our Services

International tax

Mergers & acquisition

Corporate tax

Indirect tax

Transfer pricing

Complex year-end tax reporting

Tax and tech

Country by country reporting

Pillar 2 support

Our global profile



Case Study: A one stop shop solution for Global Tax Compliance

Working with the clients' teams across various regions, Baker Tilly GTS's coverage across various key locations was an exceptional advantage to the client and the Baker Tilly International Network, ensuring a smooth and efficient transition process.

The responsiveness of the GTS team and the strength of the Baker Tilly personal connections were the big differentiator, fostering a strong relationship built on trust over the past three years.

The client highlighted the significant benefits from GTS's centralised model, which ensured consistent accessibility and proactive support. As a result of the trusted relationship, GTS has assisted the client to further expand their collaborations with the Baker Tilly network to 31 countries, demonstrating the value of their integrated global approach.

Transfer Pricing Feasibility Study

Baker Tilly Global Tax Solutions assisted one of its global clients in assessing the reasonableness of management charges to its overseas entities.

The client's existing transfer pricing policy remunerated its local subsidiaries with a cost-plus mark-up that had resulted in a disproportionate profit allocation, with corresponding losses in the parent entity and a relatively high effective tax rate for the Group.

In our efforts to determine the appropriate margins to be retained by the local subsidiaries, we had to fully understand the functions (i.e., key activities performed, assets owned and maintained, and the risk profiles) carried out by the parent entity and the local subsidiaries.

Our analysis included an assessment of the appropriate transfer pricing methodology to be adopted, and the strategy for the transfer pricing benchmarking search process moving forward with a view to reducing the effective tax rate for the Group as a whole, to an appropriate level.

Case Study: Applying robotics to streamline tax accounting

Baker Tilly Global Tax Solutions assisted a Fortune 500 global client with its annual Tax Provision exercise across various entities globally within a short timeframe.

Following this exercise, we recommended process enhancements that aligned with the client's expectations. We later identified the potential to implement an RPA system within the process to improve the level of information gathered, resulting in a reduced time cost and lower risk of human errors while increasing the focus on reviewing and completing the returns on a timelier basis.

Due to the increase in the demand for such services, we believe that RPA tools are highly valuable assets, not only for the GTS team, but also for the global clients we serve within the Baker Tilly International Network.



The Baker Tilly Global Tax team are extremely proactive, keeping us informed of anything that could affect our business. They really understand the structure which is very complex, and their advice is always tailored and relevant. We very much view the Baker Tilly Global Tax team as our trusted advisor, and they treat us like we are their only client”.

**Finance Manager,
Global Oil & Gas Group**



The Baker Tilly Global Tax Solutions team are my go-to people, our conduit. They get it, get the deal, get the partnership, they add a lot of value. I was initially concerned that GTS were overselling, however, they have delivered on promises, and we have all been really pleased”.

**Director of Accounting,
Fortune 500 Group**



We chose Baker Tilly Global Tax Solutions as our European accounting and tax provider, even though we did not fully believe it was possible for the team to deliver on all that was promised during the proposal and pitch process. We have been surprised by the dedication of the team and the fact that all promises have been kept.”

**Senior Director, Finance Shared Services,
Global Fortune 500 Group**



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Chris Danes

E: chris.danes@bakertillygts.com

Jonathan Dowding

E: jonathan.dowding@bakertillygts.com

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