

Probate and Estate Administration Pricing Guide

MHA Trustee and Probate Services bases its fees on the time costs involved in a particular case.

Each case will be different depending on the factors involved and will require different levels of input from the Probate Team and therefore the indicative fees below are not to be considered a fixed or pre-agreed price. We will provide a quote for the work expected to be required for the specific estate on request and stick to this as far as possible but please bear in mind that where unexpected complications arise the fees can exceed quotes, but you would be kept apprised of any such increase.

We do not quote on a % basis of the estate and do not charge 'added value' fees if the firm is acting as an executor.

There are disbursement costs which will be payable in addition to the MHA Trustee and Probate Services, such as court fees (**£300+£1.50 per copy of grant**), valuation fees, beneficiaries' bankruptcy searches (**£8.40 per UK search**) etc.

Any additional tax advisory work (such as considering the availability of IHT exemptions, liaising with assets and valuation offices etc) is charged on a time spent basis over and above any quote for the probate and estate administration work.

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Indicative Fees

The fees below do not include any estate tax returns or returns to date of death for which fees are £500+ depending on complexity.

Grant only – client does their own administration/collection of assets etc.:

Work	Example	Indicative fee
Excepted Estate	Taxable value under Nil Rate Band (NRB) (currently 325k), total estate under £3m, spouse or charity exemption claimed.	£1,000 - £1,500
iHT400 – non taxable	Estate value either under available NRB (including Residence NRB and transferable NRB if available) or above the NRB and reliefs are available (i.e. BPR or APR) but does not qualify as an excepted estate.	£1,500 - £2,500
IHT400 - taxable	Estate over available NRB and Residence NRB (up to £650k or £1m with full transferable NRB and RNRB) so tax to pay, professional valuations required etc.	£2,000 - £5,000
IHT400 – taxable (complex)	As above, possible business assets, grossing up, charity exemptions, exempt and non-exempt gifts, multiple properties, arranging payment of tax if required.	£5,000+

Grant and administration – includes the above and collection and distribution of assets as required:

Work	Example	Indicative fee - Grant and Administration
Excepted Estate	As above, plus collection and distribution of estate	£2,000-£4,000
IHT400 – non taxable	As above, plus collection and distribution of estate	£3,000+
IHT400 - taxable	As above, plus collection and distribution of estate	£4,500+
IHT400 – taxable (complex)	As above, plus collection and distribution of estate	£7,500+

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