

Your personal invitation



POLAND. INVESTMENTS AND PUBLIC AID

May 21st, 2024
2 - 4 pm CET
Online Seminar



A Baker Tilly Europe Alliance member

POLAND. INVESTMENTS AND PUBLIC AID



Poland is a jurisdiction, where many foreigners either already hold their interest or consider entering Polish market for various reasons.

We would like to **invite you** to our new initiative: **free-of charge online seminars** during which we will discuss key tax and state aid related topics relevant when investing in Poland.

First seminar is dedicated to **state aid, tax and other investment incentives in Poland for new and existing investments** and will be held on **May 21st, 2024 (Thursday), 2 - 4 pm CET**.

AGENDA

1. Investment climate in Poland – introduction
2. Entities eligible for the support
3. Benefits resulting from the support – key rules
4. EU funds: the National Recovery Plan, Financial Framework for 2022-2027, EU programs
5. Polish funds, in particular governmental non-refundable grant for new investments
6. Tax reliefs and incentives
 - a. Income tax exemption in the Polish Investment Zone
 - b. IP-Box (incl. software)
 - c. R&D relief
 - d. Relief for robotic
 - e. Relief for highly qualified personnel
 - f. Other
7. Scenarios to optimize the benefits: Possibility of cumulating various instruments vs. Pillar II
8. General entry rules: incentive effect rule and potential requirement of notification
8. Impact on potential transactions re. Polish beneficiaries of the aid (e.g. share and asset deal)
10. Q&A

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REGISTRATION

THE MEETING

- will be kept by Joanna Prokurat, Ph.d., Attorney-at-law, Tax Partner at TPA Poland
- will be held in English via MS Teams
- is dedicated to unlimited number of participants and you may invite your colleagues
- questions may be raised by the participants



AFTER THE MEETING YOU WILL RECEIVE

- an access to the video record
- a leaflet summarizing key points raised during the meeting