## Travel + Trails

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## Travel Powers the Economy

#### #1 Services Export in the U.S.

- 75 million international visitors (spending \$222 billion) in 2014
- 9.5% of total U.S. exports (the highest since 2001)
- Goal of Brand USA: 100 million visitors + \$250 billion by 2021

#### 2.8% of U.S. GDP

- \$2 trillion in travel and tourism sales
- \$855.4 billion direct, plus \$1.1 trillion through other industries
- \$129 billion in federal, state and local tax revenue
- International travel and tourism spending growing nearly three times faster than overall GDP growth

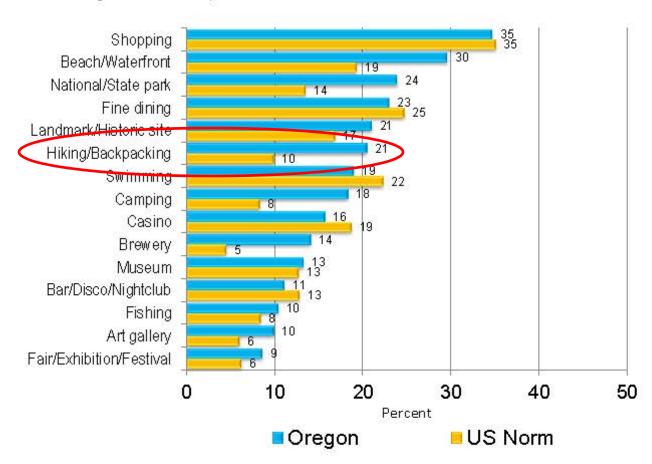
#### 14.6 Million Jobs Supported by Travel

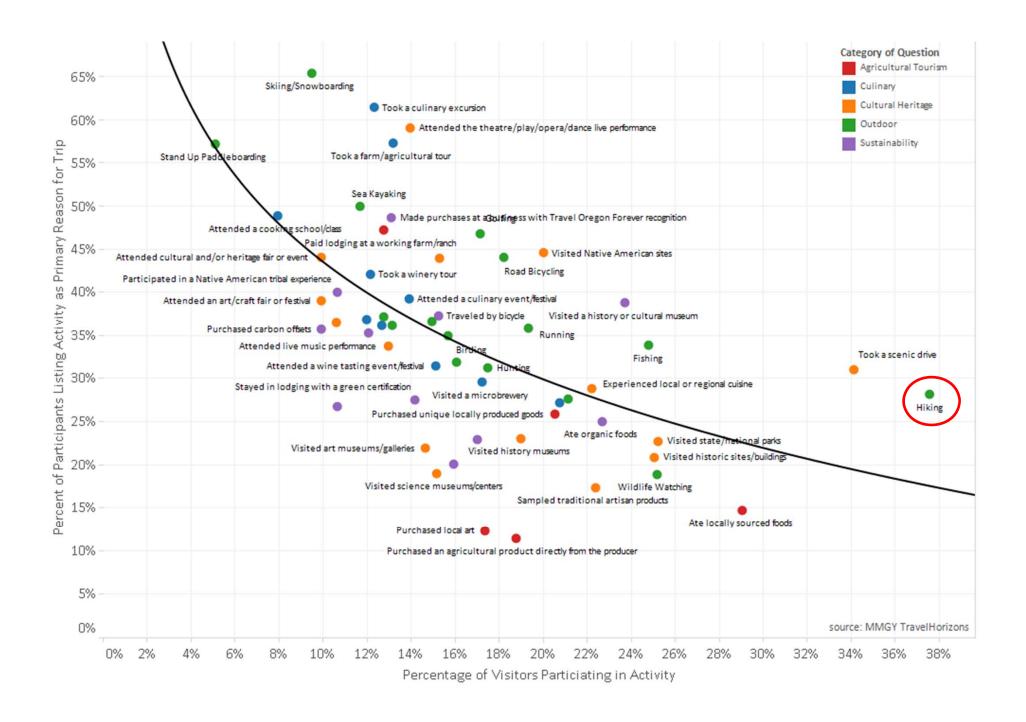
- 7.7 million direct plus 6.9 million in other industries
- Top 10 employer in 48 states and DC

## Activities and Experiences

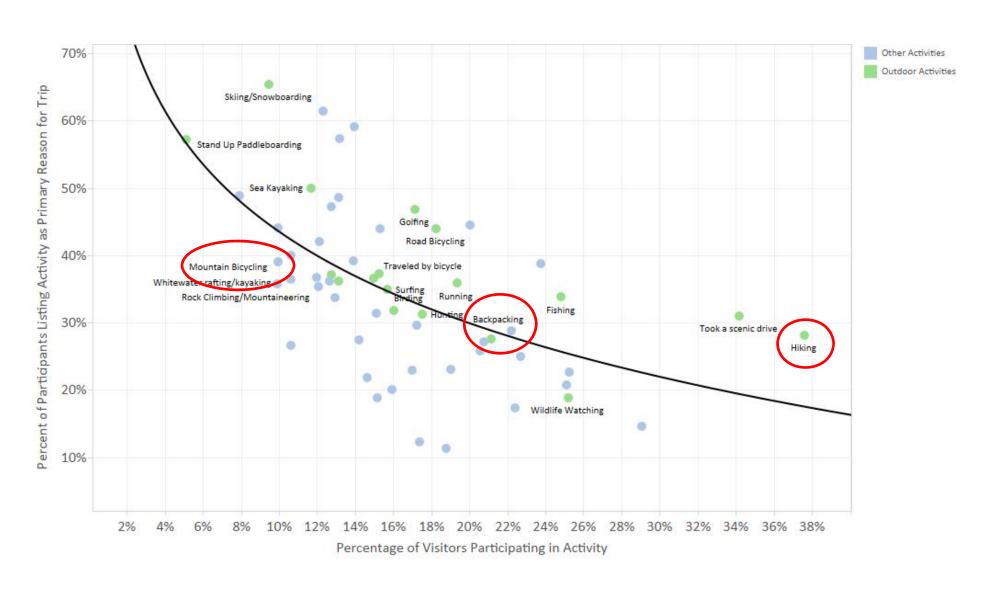


Base: Ovemight Marketable Trips





## Outdoor Rec Motivators



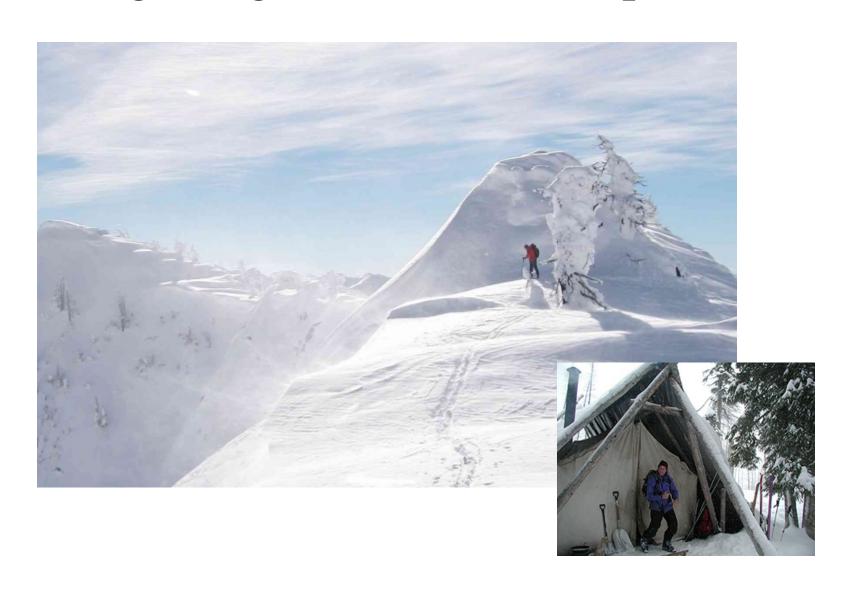
## Our Target: The Explorer

The Explorer wants a unique travel experience, and they're not afraid to get their hands dirty. The Explorer is a mindset, a lifestyle, a behavior. It is not a demographic.

#### Defined as:

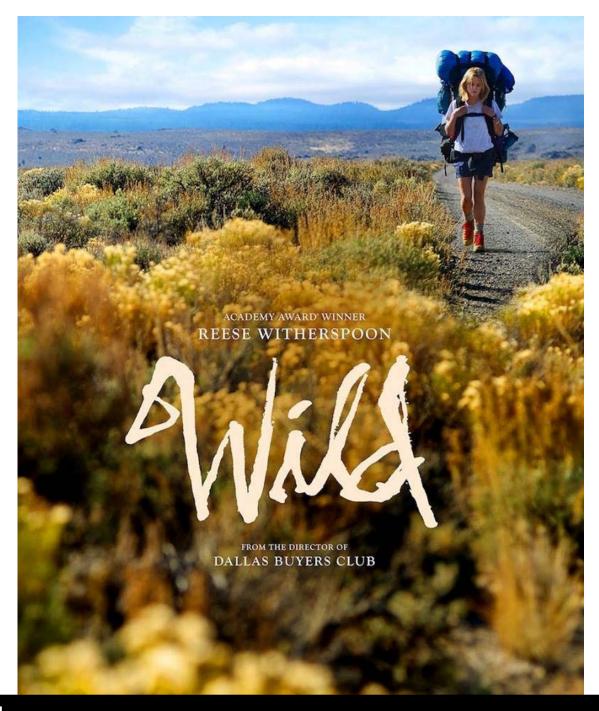
- Base: West Census Region
- Spent \$1000+ on domestic or international vacations
- Enjoy any of the following: backpacking, cycling, fishing, golf, hiking, skiing, snowboarding, surfing, whitewater rafting, beach-going
- Choose active vacations

## Wing Ridge & Wallowa Alpine Huts



## Cascade Huts on Mt. Hood





## WILD Premiere and Screenings



## Wild Earned Media

• 17 Wild-related stories as of Feb 2015

• Total circulation:

85,598,649

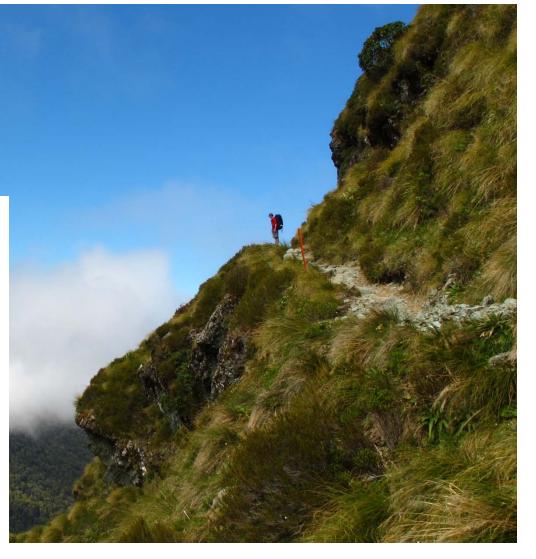


#### **GREAT WALKS**

Take a walk, a Great Walk, through some of New Zealand's most aweinspiring landscapes on premier walking tracks - watch one of our short videos and discover why they are called Great Walks!

Managed by the Department of Conservation (DOC), there are nine Great Walks to choose from - find out more below about the spectacular scenery that you'll see on each track and what you definitely won't want to miss!

LAKE WAIKAREMOANA	•
TONGARIRO NORTHERN CIRCUIT	•
WHANGANUI JOURNEY	•
ABEL TASMAN COAST TRACK	•
НЕАРНУ ТРАСК	•
KEPLER TRACK	•
MILFORD TRACK	•
ROUTEBURN TRACK	•
RAKIURA TRACK	•













#### ROUTEBURN TRACK

The Routeburn Track traverses the Southern Alps (Kā Tiritiri o te Moana) of New Zealand and passes through ice-carved valleys and beach forest. Walk alongside pristine rivers and glistening alpine lakes offering breathtaking views and mountain scenery.





#### Great Walks season: 28 Oct 2014 - 29 April 2015

Watch our short video and walk below mighty mountain peaks, through beautiful beech forest and above alpline valleys. Explore track information and some of the 'Don't Miss' highlights below. Hut accommodation costs \$64 per adult per night and kids 17 and under stay FREE! Bookings are essential to score a bunk during the Great Walks season -even for the kids.

DON'T MISS	•
GETTING THERE	•
PLAN & PREPARE	•
MAPS	•

#### 0800 NZ GREATWALKS (0800 694 732)

**BOOK ONLINE** 

TRACK BROCHURE



# Ingredients to World-Class Destination Trails

- Absolutely, phenomenally, drop dead gorgeous
- Connects people with sense of place
- Connects a diversity of assets/experiences <u>at regular</u> <u>intervals</u>
- Curated experience
  - Pre-trip planning info and tools online
  - On-site resources (printed maps, clear wayfinding signage, interpretive signage)
- Adventurous yet supported (shuttles, services)
- Shared adversity

## **Adversity Synonyms**

suffering, distress, trouble, misery,
wretchedness
unhappiness, sadness,
heartache, woe, grief, sorry,
pain, anguish, agony

Literary: travail

## Oregon Coast Fat Biking Route



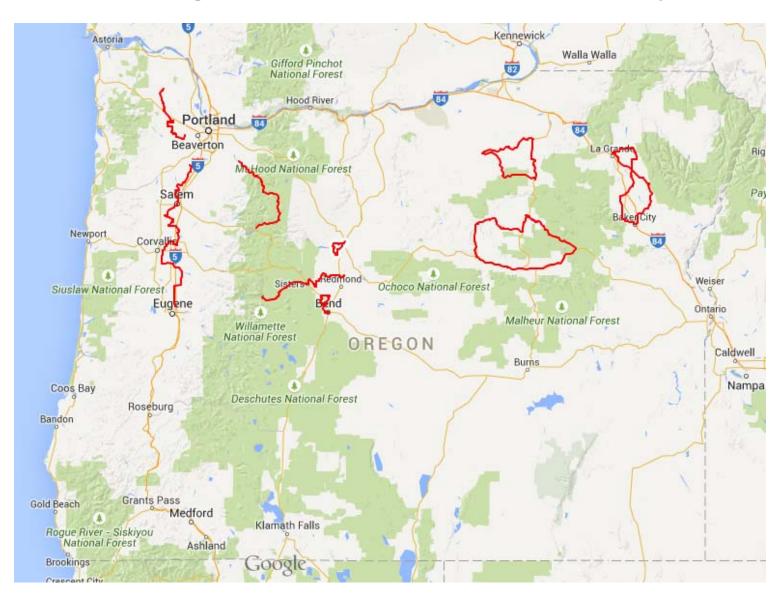


# Hut to Hut System Development Cascade Range





## Oregon Scenic Bikeways







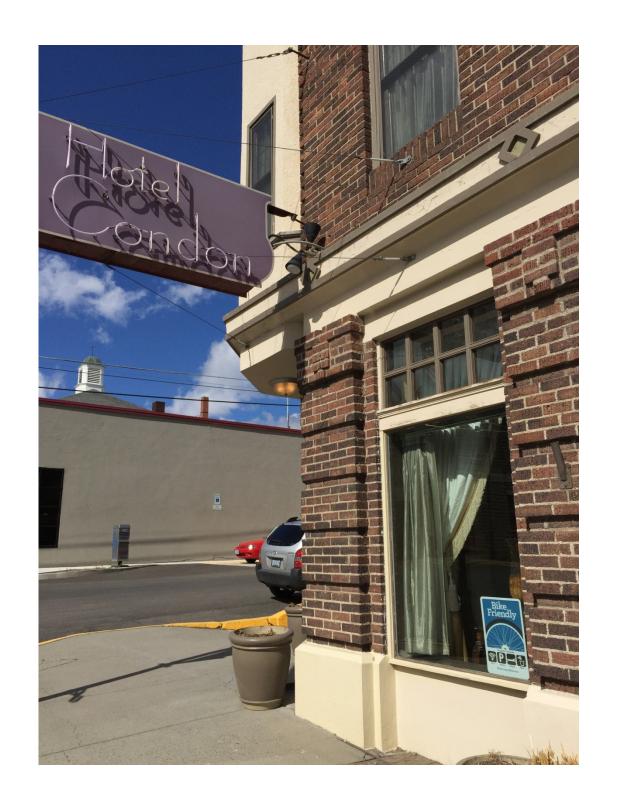
















FIND A RIDE

#### RIDE INSPIRATION

**EVENTS** 

RESOURCES

MOUNTAIN BIKING - GRAVEL RIDES SCENIC BIKEWAYS



Search for a place to ride your bike in Oregon

OPEN

#### Old West Scenic Bikeway

Scenic Bikeway

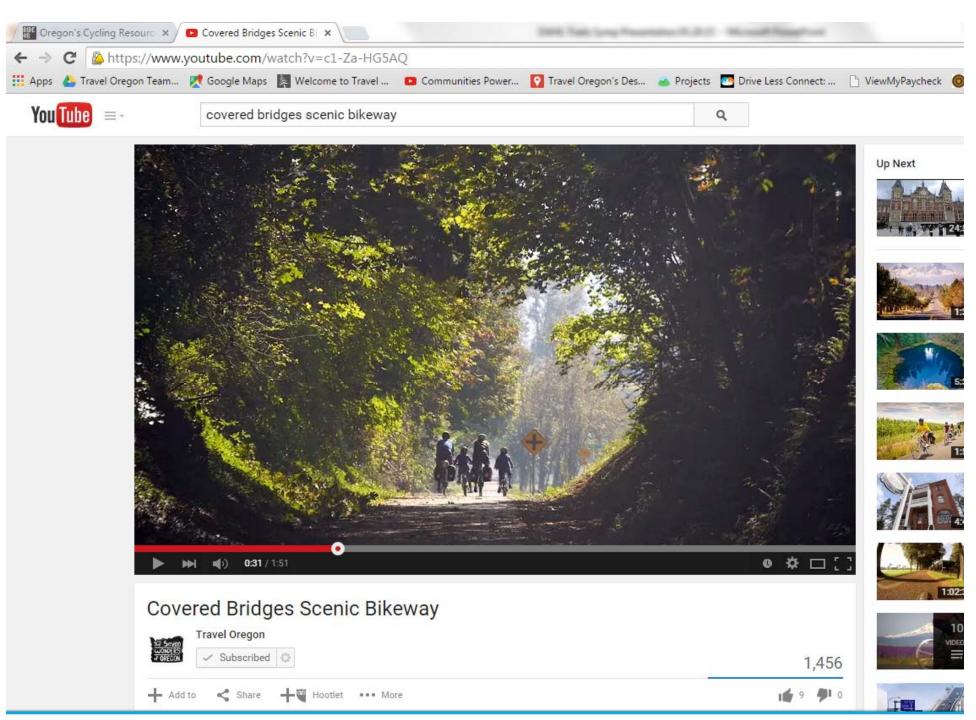
Length: 173.8 miles | Difficulty: Challenging | Origin: John Day | Attributes: 2 Day Rides, 3 Day Rides, Extended Climbs, Wilderness, Wildlife Views



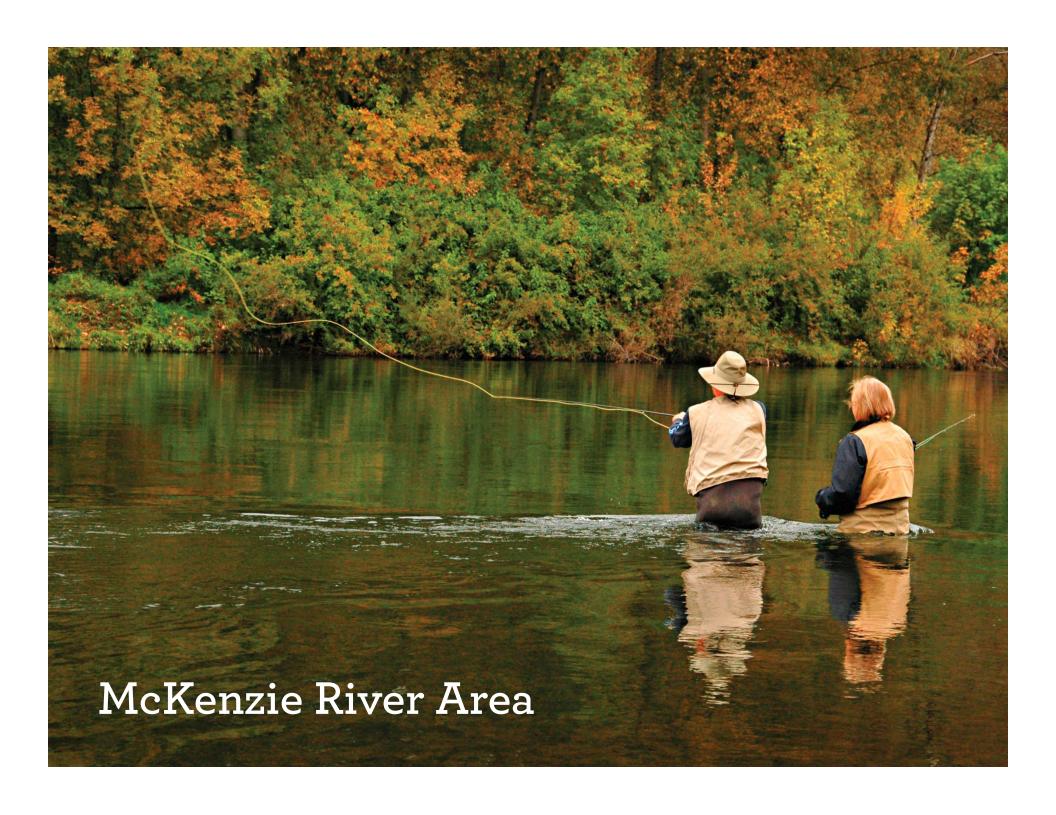
## OREGON SCENIC BIKEWAYS





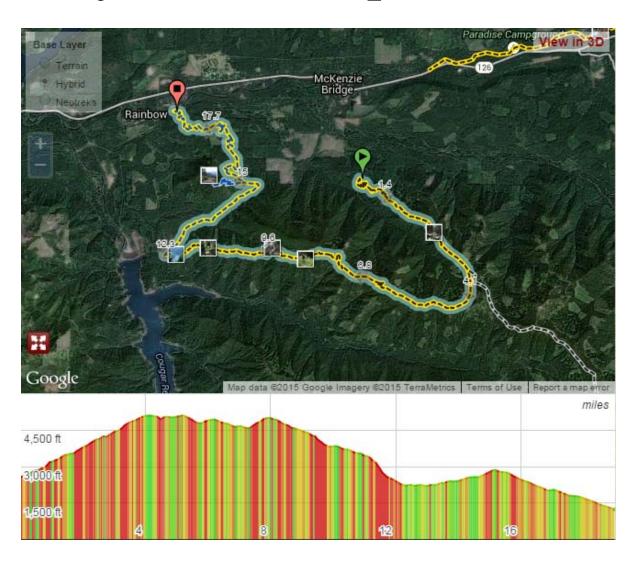


Trails, Trails!





## O'Leary Trail Loop – IMBA Epic



# Infinity Loop: Potential for World Class?

- Showcase diversity of Oregon
- Accessible from an urban area with an international airport
- Opportunity to link assets and develop services
- Build off of Portland's international reputation as a bike-friendly destination, outdoor rec centered town
- Could it be one of Oregon's Great Walks?

## Thank You!

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