#### Webinar:

7 Principles for assessing the long-term sustainability & durability of Digital Preservation service providers

A new, independently ratified Charter

April 28 2022

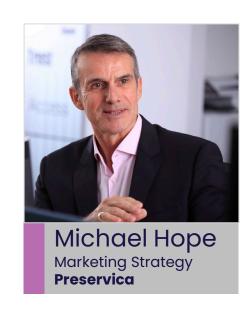




# A Charter for long-term Digital Preservation sustainability

- Welcome & introduction
- The independent **Sustainability Council**
- The **7 Sustainability Principles**
- Next steps
- Q&A







# Our panel & speakers



Tanya Marshall

State Archivist & Chief Records
Officer
Vermont State Archives
& Records Administration



Professor Emerita, School of Information
San Jose State University



Operations Director
Preservica



### Why a new independent Charter?

"The long-term stewardship of digital materials depends not only on the technical resiliency of preservation systems, but also on the **financial** and **organizational** sustainability of these stewarding organizations *and*their service providers."





Excerpt from blog by Oya Rieger and Liam Sweeny of Ithaka S+R





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Digital Preservation is by its nature a long-term venture that requires long-term commitment & partnership

A "blueprint" for community best practice and a benchmark for assessing providers





# **Independent Sustainability Council**

#### 2022 members



Tanya Marshall

State Archivist & Chief Records Officer Vermont State Archives & Records Administration



Jason R. Baron

Professor of the Practice University of Maryland



Yaso Arumugam

Chief Information Officer and Chief Information Security Officer National Archives of Australia (NAA)



**Portia Sanders** 

Public Records Division Manager, Registrar-Recorder/County Clerk Los Angeles County



**Patricia Franks** 

Professor Emerita, School of Information San Jose State University



Anne Archer

Head of Heritage and Archives



**Euan Cochrane** 

Digital Preservation Manager Yale University Library



Remke Verdegem

Product Owner e-Depot National Archives of the Netherlands

#### Preservica liaison



#### Steve Curl

Non-Executive Director Preservica



#### Michael Hope

VP Marketing Strategy Preservica

# **Developing the Charter**



### Independent Sustainability



# Council



# **Principles**

**Data** Sustainability **Software** Sustainability **Operational** Sustainability **Knowledge** Sustainability Financial Sustainability **Governance** Sustainability **Environmental** Sustainability



### Preservica **Commitments**



# 7 Digital Preservation Sustainability Principles

#### How a service provider:



1. Data Sustainability - ensures the long-term readability, authenticity, integrity and portability of data



2. Software Sustainability - works with users to develop and innovate software



3. Operational Sustainability - manages its service to ensure high-levels of security, privacy and continuity



4. Knowledge Sustainability - manages and develops expertise and knowledge



5. Financial Sustainability - ensures long-term financial viability and resilience



6. Governance Sustainability - practices good corporate governance



7. Environmental Sustainability - commits to measuring and reducing environmental impact





# 1. Data Sustainability

Data Sustainability is at the heart of Digital Preservation. As a trusted custodian a service provider needs to ensure the long-term integrity, authenticity, discoverability, usability and portability of customer data - making it easy for customers to retrieve all their data should they decide to move to another provider or the provider ceases to trade. Data privacy and security over the long-term is covered in Operational Sustainability.

What it means for customers	Preservica Commitment
Ensures the integrity, authenticity accessibility and discoverability of your data is maintained over the long-term.	<ul> <li>The Preservica solution is continuously developed in alignment with recognized standards and best practice for the long-term archiving and preservation of digital content.</li> <li>All data held in the cloud is stored as multiple copies across multiple storage locations achieving 99.9999999999999999999999999999999999</li></ul>
This is the core of Digital Preservation. Your data can always be instantly found, used and viewed using modern technology and applications.	<ul> <li>Our technology automatically &amp; seamlessly migrates content to the latest recommended file formats based on easy to select policies – either during and/or at any point after ingest into the system.</li> <li>Our Research &amp; Innovation team will proactively study "at risk" file formats and tools and maintain and update our Registry of over 2000 identifiable file formats and over 600 preservation actions.</li> </ul>
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# **Environmental Sustainability**

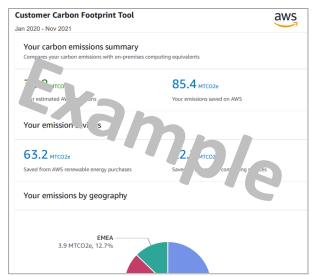
#### **Small World Consulting**

Specialists in carbon benchmarking and environmental sustainability.

- Baseline Preservica's **primary** carbon footprint
- Use calculators to baseline **secondary** (cloud digital preservation services) carbon footprint
- Produce recommendations for reducing impact including guidance for customers







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# **Next steps**

Grab a copy of the **Charter** 

https://preservica.com/digital-preservation-sustainability



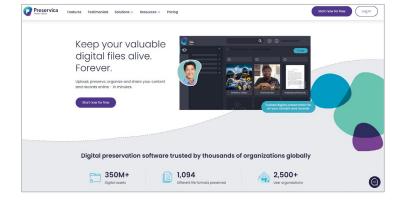
Join the conversation in the **Preservica Community Hub Digital Preservation Sustainability Group** 

https://community.preservica.com/groups/digital-preservation-sustainability-95



Kick-start your digital preservation journey with free-forever Preservica Starter edition <a href="https://starter.preservica.com/">https://starter.preservica.com/</a>





# **Questions?**





The world's cultural, economic, social and political memory is at risk.

Our mission is to protect it.

preservica.com @preservica info@preservica.com



