



**Re:discovery**  
SOFTWARE



Better together:  
Integrating collections  
management and  
digital preservation  
software



# Today's Presenters



**Katie Gambone**  
Preservica  
Channel Marketing &  
Business Development Manager



**Monica Nabors**  
Re:Discovery Software  
Director of Conversion  
Services



**Bill Martin**  
Preservica  
Senior Account Executive



**Aaron Pahl**  
Orange County  
Regional History Center  
Digital Archivist



# Agenda

**1:00PM**

Introductions

About Preservica

About Re:Discovery Software

**1:10PM**

A Comparison: Collections Management Software (CMS) vs. Digital Preservation

**1:15PM**

Better Together: Demo of Preservica and Proficio and API Integration

**1:30PM**

Customer Spotlight – Orange County Regional History Center

**1:50PM**

Question and answer

**2:00PM**

Closing remarks





The world's cultural,  
economic, social and political  
memory is at risk.

Our mission is to protect it.





## Active file format preservation

Always readable and usable content



## Trusted living archive

Flexible information and archive management with audited provenance for every file



## Automated content acquisition

Out-of-the-box ECM package adapters, upload flexibility & open APIs



## Flexible deployment

Scalable cloud or on-premise solutions and no vendor lock-in



## Safe and intelligent storage

Multiple self-healing copies, multiple locations, multiple cloud vendors with 100% durability & integrity guaranteed



## Secure authenticated access

Controlled and immediate access for expert and non-expert users, internal & public



## Catalog synchronization

Integration with collection management tools



## Policy-driven actions

Classification and policy control for permissions and information disposition

# Expert Services To Accelerate Success



## Analyze backlog

Analyze location & content backlog to define the best method for ingest into Preservica



## Structure your archive

Document agreed upon archival structure & create guidelines on content ingest and file plan structure



## Manage metadata

Provide advice on adding or customizing metadata schemas including how to ingest, index and enrich metadata



## Document access controls

Define, configure & document required access control roles and security tags



## Upload large volumes

Advice on uploading & ingesting large volumes of content quickly and efficiently

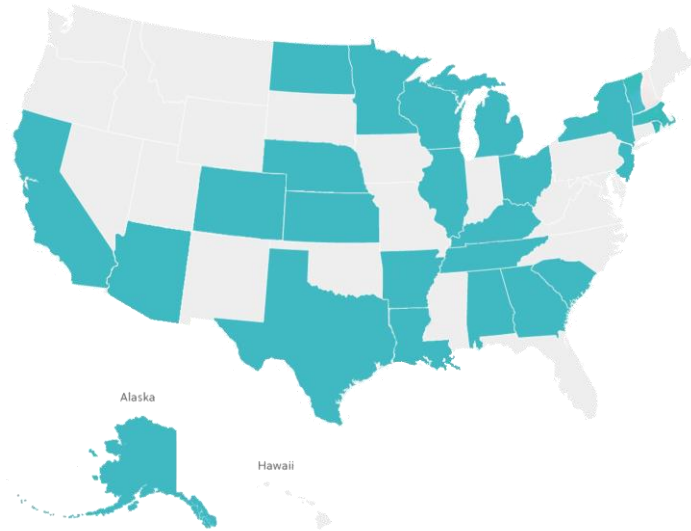


## Define policies

Guidance on preservation & storage policies, analyzing existing file formats and how to optimize storage to manage costs

# Trusted digital records preservation for US government

26 State archives





# Leaders in Active Digital Preservation™ archiving for compliance and long-term value protection



**Instant access to trusted, actionable information over decades – independent of the originating application.**

Microsoft  
Partner  
 Microsoft

aws partner  
network  
Advanced  
Technology  
Partner


✓ ISO 14721  
✓ SOC 2 Type II



 **Offices**  Abingdon, OX  Boston, MA








# Begin exploring and building the case for digital preservation



## Keep your valuable digital files alive. Forever.

Create, preserve and share your first digital collection in minutes.  
[Learn more](#) about what's included and low cost upgrades to help you grow your archive.

-  Quickly upload and safeguard your valuable digital content
-  Automate file preservation actions
-  Find, enrich and organize collections
-  Enable online discovery



The screenshot shows the Amall University Digital Archives website. The header includes the Amall University logo and navigation links for HOME, CONTACT, and BROWSE ARCHIVE. The main banner features a smiling student and the text 'Amall University Digital Archives' and 'Welcome to our special collections, institutional records and award-winning research.' Below the banner, there are sections for 'About us' and 'Top level collections' which includes 'Institutional records', 'Special collections', and 'COVID-19 stories'.

### Start now for free

**FREE forever (up to 5GB)** no limited trial period, no credit card required and no software to download. Digital preservation training included.


First name \*      Last name \*

Organization name \*

Email \*

Country \*  
United States

☐ By continuing, you agree to Preservica [Terms of Use and Privacy policy](#).

☐ I'm not a robot 

[Sign up](#)



To sign up for Preservica Starter, visit [Preservica Starter | Sign up](#)



# Proficio

**A COMPLETE  
COLLECTIONS  
MANAGEMENT  
SOFTWARE SOLUTION**

Proficio adapts to your institutional workflows, manages physical and digital assets, easily searches across museum, archives, library and archaeological collections and generates reports to share on the Web.





# About Us

## Re:discovery Software

- Established in 1988 in Charlottesville, Virginia.
- Staff includes curators, archivists, archaeologists, and software engineers.
- Friendly and knowledgeable customer support.
- Cloud hosting services available.
- Client suggestions and requests incorporated into our software.
- Microsoft Partner since 2005.





# Selected Clients

**Art Museums, Historical Sites, Natural History Museums, Archives, Research Libraries, Corporate Archives, Archaeological Sites, & More!**

National Trust for Historic Preservation  
Atlanta History Center  
Museum of American Diplomacy  
N.C. Department of Cultural Resources  
Science Museum of Minnesota  
The Mariners' Museum  
Prince of Wales Northern Heritage Center  
Muscarelle Museum of Art  
Jamestown Rediscovery  
Florida Museum of Natural History

Choctaw Nation of Oklahoma  
Bob and Delores Hope Foundation  
State of Utah, Division of State History  
Texas Historical Commission  
Massachusetts State Archives  
Orange County Regional History Center  
Pro Football Hall of Fame  
Nevada Museum of Art  
Minnetrista  
Filoli Mansion and Gardens





# Proficio Overview

## Manage every aspect of your collections in one system

- Museum, Archives & Library and Archaeology Modules available.
- Attractive and intuitive user interface.
- Multiple tools for adding, updating and finding information quickly.
- Comprehensive import/export and reporting capabilities.
- Share collections online with **Proficio for the Web**: include only selected records, fields, images and multimedia.
- Install locally or let Re:discovery host your system in the **Proficio Cloud**.



# Support Services

## **Reliable & Knowledgeable Customer Service**

- Automated PastPerfect & custom data conversion services provided.
- Support Plan includes Help Desk, software updates and upgrades.
- Complimentary live training webinars offered monthly.
- Extensive Video Training Library available 24/7.

# A Comparison: CMS vs. Digital Preservation

## Collections Management Software

### Timeframe:

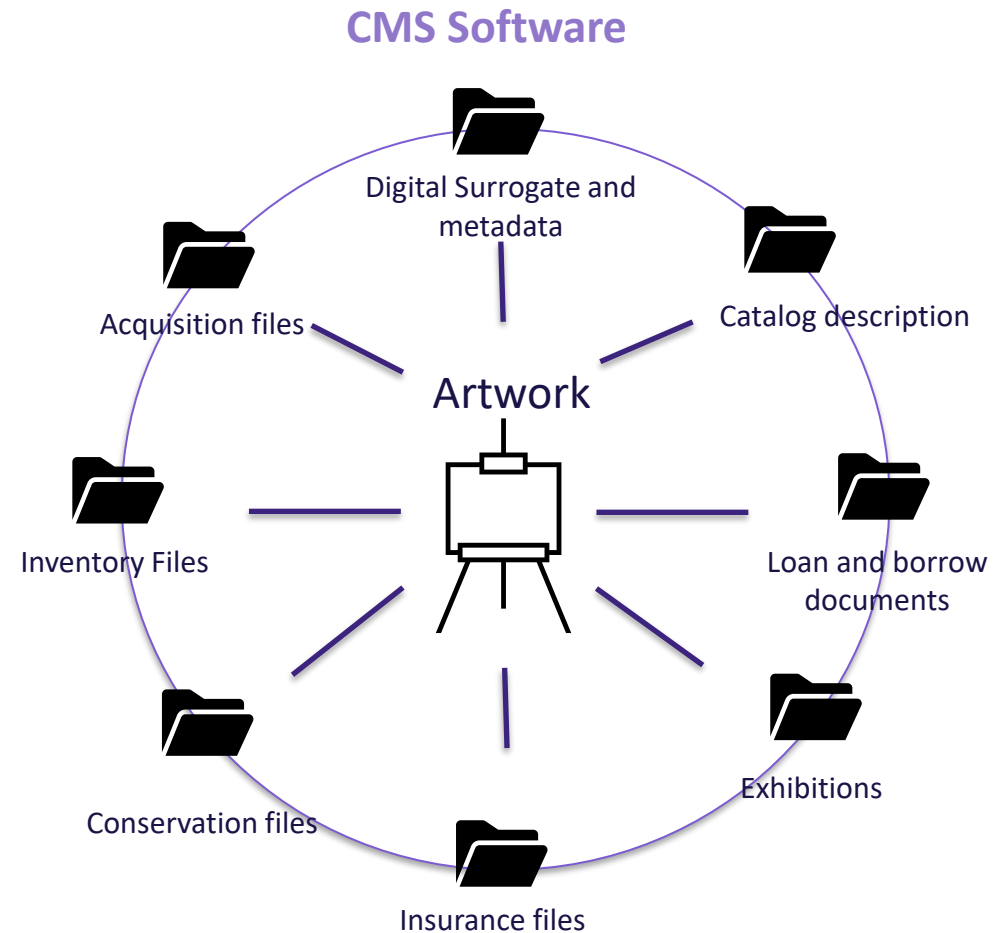
Short-term, Daily use

### Goal:

Improve communication between departments and automate and manage collections-based workflows.

### Supports:

Multiple departments (registrars, collection managers, conservation staff, curators etc)



# A Comparison: CMS vs. Digital Preservation

## Digital Preservation Software

### Timeline:

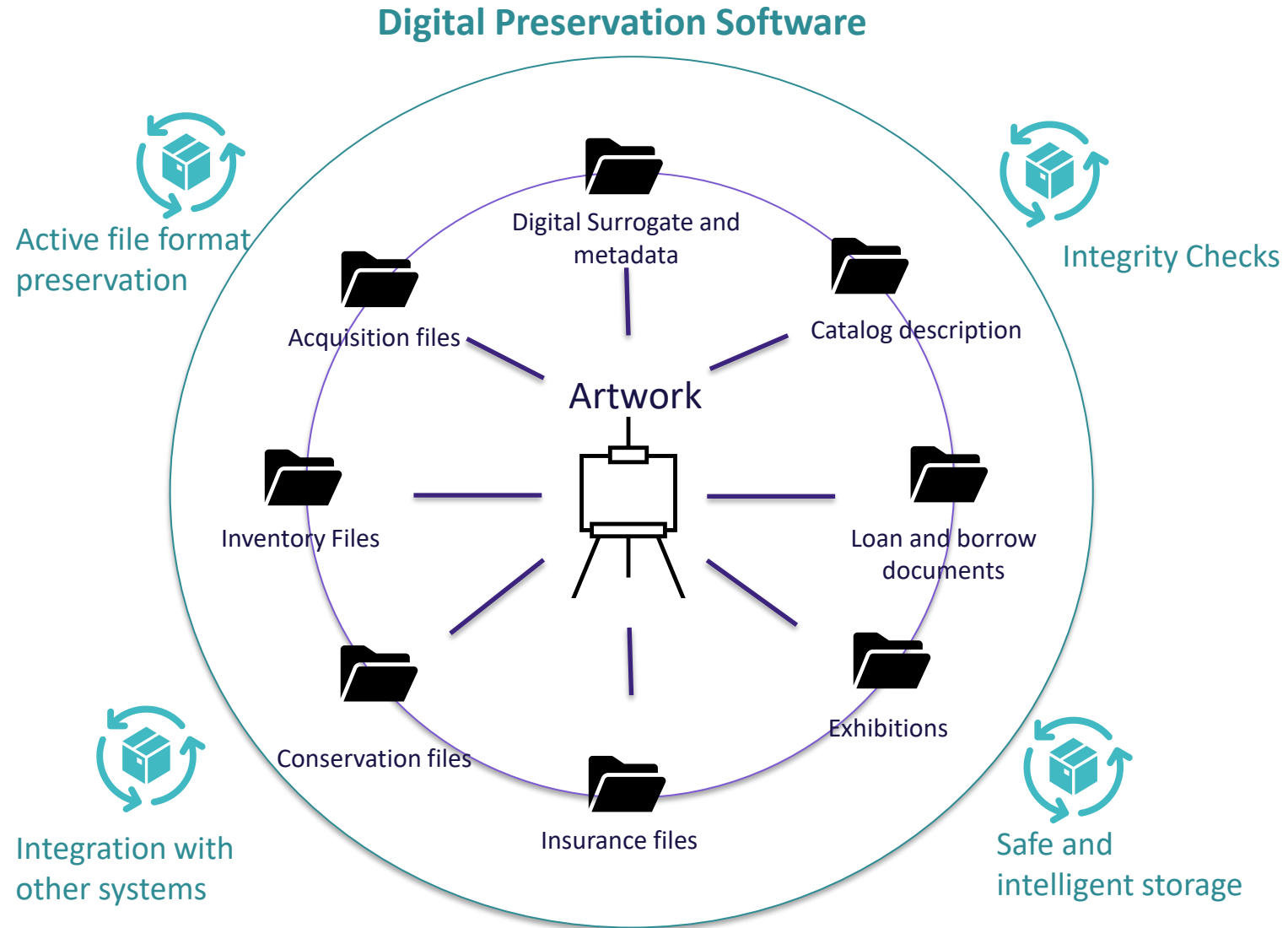
Long-term integrity of content (10-30+ years)

### Goal:

Protect integrity and longevity of all digital files. Increasingly important as more collections are born digital.

### Supports:

Digital archivist, IT staff, and others involved with technology infrastructure.





# Better Together: A Demo

Rediscovery Profiles

File Edit View Record Tools Help

My List View

Tag Set Management Add All Visible to Tag Set Add Selected Item(s) to Tag Set Remove Selected Item(s) from Tag Set Build a Tag Set

**Archives & Library - Archives-Hierarchical - Item**

Drag a column header here to group by that column

Collection Nbr	Series Nbr	File Unit Nbr	Item Nbr	Title	Category	Dates
2008msn.1	001	001	0001	Photo - Exterior wall at Stirling Castle	Photograph	9/2004
2008msn.1	001	001	0002	Photo of statues at Stirling Castle	Photograph	2004
MSS 100	003	001	100	Letter from Mrs M. Claiborne	Correspondence	Circa 1889-1890

**Archive Number:** 2008msn.1/001-001#0001  
**Parent Titles:** [2008msn.1] Record Not Found [2008msn.1] Record Not Found [2008msn.1/001] Record Not Found [2008msn.1/001-001] Record Not Found

Item Information Supplemental Information Images Multimedia Hierarchical Parents Associations

Main Information Subject Access Extended Information MARC Information

Collection Nbr: 2008msn.1 Series Nbr: 001 File Unit Nbr: 001 Item Nbr: 0001

Title: Photo - Exterior wall at Stirling Castle

Category: Photograph Location: Drawer 13

Dates: 9/2004 Extent: [Extent] 1 [Unit] EA Name Type: Personal name

Creator: Weasley, Arthur Creator Role:

Uniform Title: Summary Note: Photograph taken from parapet wall looking east toward the countryside.

Frame: Film-Orig Format: 35 mm

Matts Specified: Inscr/Marks: Stirling Castle, 9/2004

Phys Desc: Photographs attached in book. Language:

Phys Char: GOOD \_\_\_ 4x6" \_\_\_ Kodak paper \_\_\_ Color \_\_\_ Kodak

Notes/Prov:

Assoc Materials:

Added Entry:

Proc By: monica\_5/13/2008 Ident. By:

Record Status: COMPLETE Item Status: STORAGE Web Ready?: Y

Circulating?: N Barcode: Check Out Status: Available

Added by monica on 5/13/2008 2:18:13 PM Updated by red on 9/8/2022 8:17:20 PM

Tag:Preservica Ready View Mode 3 record(s)

# Customer Spotlight: Orange County Regional History Center





# One Orlando Collection





# Legacy Media





```
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<opex:OPEXMetadata xmlns:opex="http://www.openpreservationexchange.org/opex/v1.0">
  <opex:Transfer>
    <opex:Fixities>
      <opex:Fixity type="MD5" value="55ce75a2fcce7e8ebbeddf6b24ad2220e"/>
    </opex:Fixities>
  </opex:Transfer>
  <opex:Properties>
    <opex:Title>2021-009-0003</opex:Title>
    <opex:Description>Description</opex:Description>
    <opex:SecurityDescriptor>open</opex:SecurityDescriptor>
    <opex:Identifiers>
      <opex:Identifier type="ProficioID">/-#2021-009-0003</opex:Identifier>
    </opex:Identifiers>
  </opex:Properties>
  <opex:DescriptiveMetadata>
    <oai_dc:dc xsi:schemaLocation="http://www.openarchives.org/OAI/2.0/oai_dc/ oai_dc.xsd"
      xmlns:dc="http://purl.org/dc/elements/1.1/" xmlns:oai_dc="http://www.openarchives.org/OAI/2.0/oai_dc/"
      xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
    </oai_dc:dc>
  </opex:DescriptiveMetadata>
</opex:OPEXMetadata>
```

# Question and Answer

ORANGE COUNTY REGIONAL  
**HISTORY  
CENTER**  
DOWNTOWN ORLANDO



**Preservica**

**Re:discovery**  
SOFTWARE

# Thank you and opportunities to learn more



Preservica.com and  
starter.preservica.com

Bill.martin@preservica.com



Rediscoverysoftware.com

monica@rediscov.com



Thehistorycenter.org

Aaron.pahl@ocfl.net



# #WhatDoYouPreserve

Join us this October!

Raise awareness of the importance of digital preservation

Highlight the amazing collections and materials you are preserving

Inspire others that they can also digitally preserve what's important to them

Have fun!

