PROPELLER From Hype to Habit

How Tech Companies Are Scaling Al Beyond the Experimental

111

AGENDA

9:30-9:35 - Welcome & Introductions

9:35-10:20 - Panel Discussion

10:20-10:30 - Wrap Up & Q&A

Ρ

Meet the Panel



Molly Lebowitz

MODERATOR MANAGING DIRECTOR TECH INDUSTRY BAY AREA



Mark Fitzgerald

MANAGING DIRECTOR AI STRATEGY DENVER



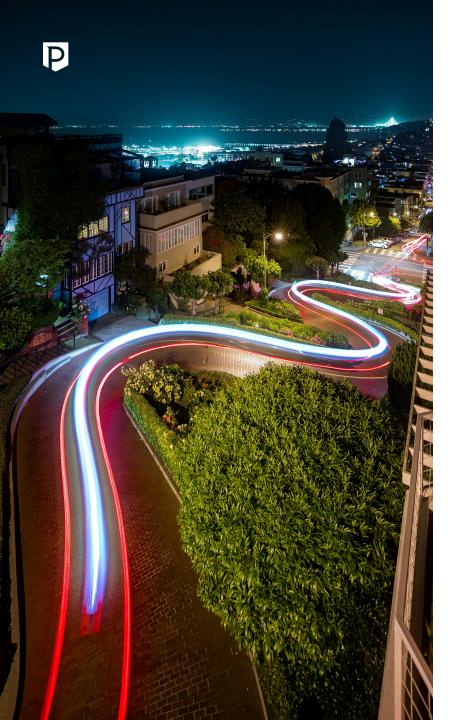
María Sara Roberts

DIRECTOR BUSINESS & DATA INSIGHTS BAY AREA



Addison Iwanaga

CONSULTANT AI & OPERATIONAL EXCELLENCE BAY AREA



PROPELLER - ROOT CAUSE ANALYSIS

Poor ROI is a symptom of the real problem: low organizational AI maturity

80%

of traditional AI projects fail, citing unclear problem as primary root cause

Their problem statements are unclear.

< 33%

of organizations have trained even a quarter of their staff on how to use AI Their people aren't ready for AI.

48% of execs say their company

lacked enough data to operationalize AI initiatives. Their data isn't ready for AI.

P

R

Q&A

Your Org is Unique; So is Your Maturity Journey

A formalized & adaptable readiness assessment reveals critical readiness gaps that doom many AI initiatives with low ROI. AI maturity is determined by your business strategy, data, people, and processes – not technology. Companies that focus on how work gets done deliver 3x higher returns.



Business Strategy & Vision

- Does the org have a clearly stated overall strategy?
- Does leadership actively drive strategic execution and transformation efforts?



Data Availability, Quality & Integrity

- Is relevant, high-quality, and well-structured data available for tech and BI initiatives?
- Are data privacy, security, and governance policies in place to manage business risks?



Financial & Resource Readiness

- Is there a budget planning process in place for strategic initiatives?
- Are resources (human, tech, ops) allocated effectively to meet business goals?



People & Organization Readiness

- Does the org have the needed skills & training programs to drive innovation? Including AI?
- Is there a structured approach to transformation and change management? Specific to AI?



Governance & Risk Management

- Are governance frameworks in place for decision-making, accountability & compliance?
- Are data & tech risks actively identified & mitigated?



AI Op Model / Business Processes

- Does the organization have a dedicated AI leadership team or cross-functional AI group?
- Is / how is AI integrated into strategic planning and key decision-making processes?

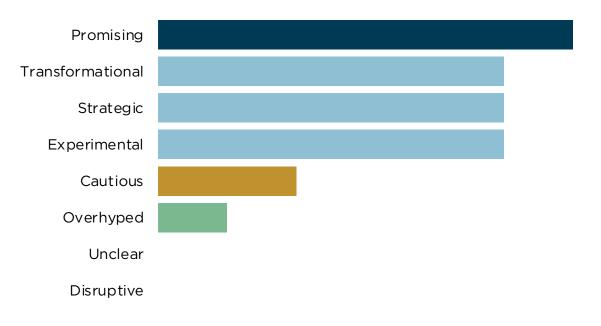
Ρ

Poll Responses

What one word best describes how your organization feels about GenAI right now?

Top responses reflected momentum, strategic intent, and early-stage activity:

- Promising (most common response): Many organizations are optimistic about the potential of GenAI and are beginning to align efforts with business goals.
- Strategic, Experimental, and Transformational were close behind, reflecting active interest and a mix of maturity levels.
- Other responses included *Cautious* and *Overhyped*, signaling some skepticism and uncertainty.





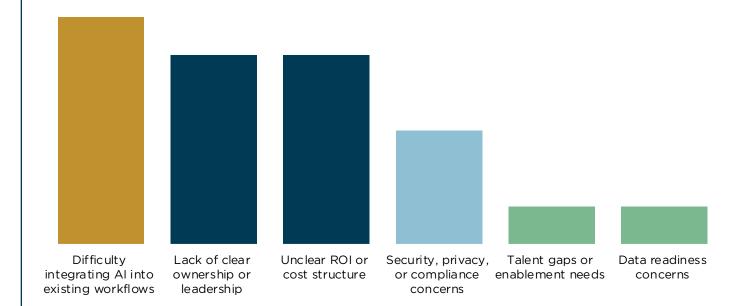
Insight: The GenAI landscape is maturing, but most companies are still in early or exploratory phases, navigating how to translate promise into action.

P

What's the biggest challenge your organization faces in operationalizing AI?

Three obstacles stood out:

- Difficulty integrating AI into existing workflows
- Unclear ROI or cost structure
- Lack of clear ownership or leadership
- Other concerns included *security* and *compliance, data readiness, and talent enablement,* but far less frequently.





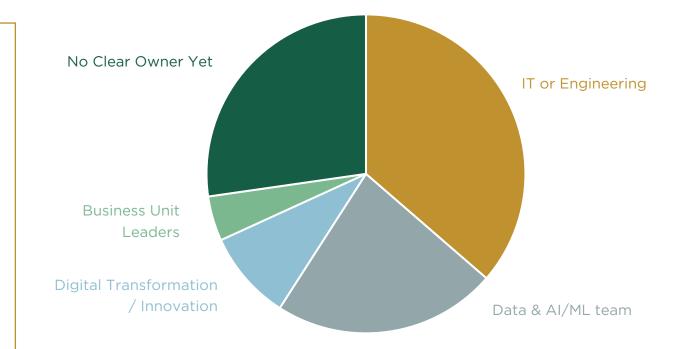
Insight: While infrastructure plays a role, the most significant barriers are organizational, centered on ownership, alignment, and providing business value.

Ρ

Who owns GenAI in your organization today?

Responses varied, but a few themes emerged:

- IT or Engineering was the most common selection
- No clear owner yet came in a close second
- Others cited *Data/AI/ML* teams, *Digital Transformation*, and *Business Unit Leaders*





Insight: A lack of centralized ownership may be slowing momentum. Organizations that scale AI effectively designate clear executive leadership, such as a Center of Excellence, AI Council, or named sponsor with cross-functional reach.

About Propeller

Transformation Is Our Core

We help companies align strategy, technology, data, people, and operations to drive lasting change.

Deep Tech Industry Experience

We work with high-growth and enterprise tech companies to navigate scale, complexity, and innovation challenges.

Strategic, People-First AI Expertise

We guide AI adoption that's aligned to business goals, responsibly scaled, and built for long-term impact.



WBENC

ſſŶ

Nationwide Bay Area, Portland, Denver, Dallas, and nationwide support



13 Years in Business



2.000 +**Projects Delivered**



75 Net Promoter Score (44 industry benchmark)



Certified



Thank You

Further Questions? Contact: molly.lebowitz@propeller.com

W W W . P R O P E L L E R . C O M